

The Grant Agreement

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The Reference Documents

General Model Grant Agreements

Multi-Beneficiary General Model Grant Agreement:
H2020 General MGA - Multi: v4.0 – 27.02.2017
Terms and Conditions, 166 pages

Mono-Beneficiary General Model Grant Agreement
H2020 General MGA - Mono: v4.0 – 27.02.2017
Terms and Conditions, 151 pages

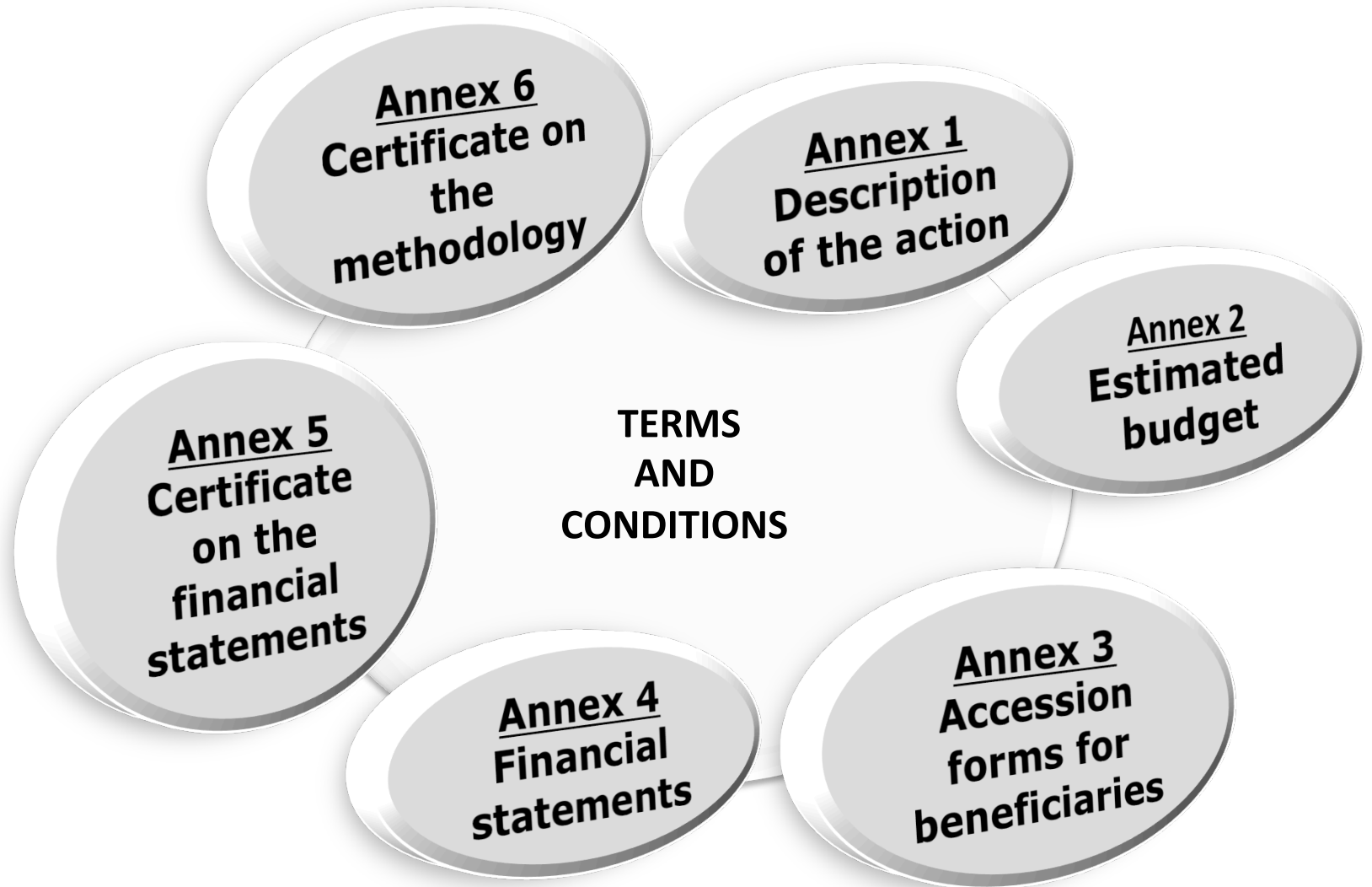


Specific Grant Agreements

- European Research Council (ERC)
- Marie-Sklodowska-Curie (MSC)
- SME Instrument
- ERANET Cofund
- Pre-Commercial Procurement (PCP)/Public Procurement of Innovative Solutions (PPI)
- European Joint Programme Cofund
- Framework Partnerships
- Lump sum

These are based on the two General Model Grant agreements, but with specific clauses.

MODEL GRANT AGREEMENT STRUCTURE



The overall GA structure (Terms and Conditions)

- CHAPTER 1 GENERAL
- CHAPTER 2 ACTION
- CHAPTER 3 GRANT
- CHAPTER 4 RIGHTS AND OBLIGATIONS OF THE PARTIES
 - SECTION 1 RIGHTS AND OBLIGATIONS RELATED TO IMPLEMENTING THE ACTION
 - SECTION 2 RIGHTS AND OBLIGATIONS RELATED TO THE GRANT ADMINISTRATION
 - SECTION 3 RIGHTS AND OBLIGATIONS RELATED TO BACKGROUND AND RESULTS
 - SECTION 4 OTHER RIGHTS AND OBLIGATION
- CHAPTER 5 DIVISION OF BENEFICIARIES' ROLES AND RESPONSIBILITIES - RELATIONSHIP WITH COMPLEMENTARY BENEFICIARIES - RELATIONSHIP WITH PARTNERS OF A JOINT ACTION
- CHAPTER 6 REJECTION OF COSTS - REDUCTION OF THE GRANT - RECOVERY - SANCTIONS - DAMAGES - SUSPENSION - TERMINATION - FORCE MAJEURE
 - SECTION 1 REJECTION OF COSTS - REDUCTION OF THE GRANT - RECOVERY - SANCTIONS
 - SECTION 2 LIABILITY FOR DAMAGES
 - SECTION 3 SUSPENSION AND TERMINATION
 - SECTION 4 FORCE MAJEURE
- CHAPTER 7 FINAL PROVISIONS

GRANT AGREEMENT NUMBER xxx

This Agreement ('the Agreement') is **between** the following parties:
on the one part,

the European Union ('the EU'), represented by the European Commission ('the Commission'), represented for the purposes of signature of this Agreement by ...,

and on the other part,

1. 'the coordinator':

full official name, established in ...

and the following other beneficiaries, if they sign their 'Accession Form'

2.

The parties referred to above have agreed to enter into the Agreement under the terms and conditions below.

By signing the Agreement or the Accession Form, the beneficiaries accept the grant and agree to implement it under their own responsibility and in accordance with the Agreement, with all the obligations and conditions it sets out.

The Agreement is composed of:

Terms and Conditions

Annex 1 Description of the action

Annex 2 Estimated budget for the action

Annex 3 Accession Forms

Annex 4 Model for the financial statements

Annex 5 Model for the certificate on the financial statements

Annex 6 Model for the certificate on the methodology

Amendments to the Contact

During the life-time of a project there may be changes in the partnership, the DoW, the budget, etc.

In some cases these require an amendment to the contract.

Requesting an amendment is now a very formal procedure, handled electronically.

See also the Online Manual:

<http://ec.europa.eu/research/participants/portal/desktop/en/funding/guide.html#>

Let's have a small exercise ...

Amendment required or not?

A beneficiary is removed from the consortium

Yes

A beneficiary is added to the consortium (Annex 3)

Yes

Coordinator is removed/added

Yes

The project changes title/acronym/starting date/
duration/reporting periods

Yes

Simple change of name of the beneficiary

No

Changes concerning the tasks to be carried out by linked
third parties, subcontractors

Yes

Simple change of address or other legal entity data of
beneficiaries?

No

Amendment required or not?

- A significant change of the action tasks (e.g. if tasks are added/removed) or of their division among the beneficiaries **Yes**
- Transfer of budget from one beneficiary to another (without change of Annex 1) **No**
- Transfer of budget from one budget category to another (without change of Annex 1) **No**
- Budget transfers of amounts between beneficiaries or between budget categories (or both) arising from a significant changes that affects the DOW **Yes**

Maximum Grant

ARTICLE 5 — GRANT AMOUNT, FORM OF GRANT, REIMBURSEMENT RATES AND FORMS OF COSTS

5.1 Maximum grant amount

The 'maximum grant amount' is **EUR 2,500,000** [two million five hundred thousand EUR].

Can this amount be increased during the project? **NO**

Can the total final payment be less than this amount? **YES**

5.2 Form of grant, reimbursement rates and forms of costs

The grant xx% of the action's eligible costs.

Thank you !