

Bu proje Avrupa Birliği ve Türkiye Cumhuriyeti tarafından finanse edilmektedir This project is co-funded by the European Union and the Republic of Türkiye



HOW TO PREPARE WINNING SHORT PROPOSALS FOR THE EIC ACCELERATOR

EIC Accelerator - Support for Deep Tech Innovators

Serkan BOLAT March 4, 2024 – SME Webinar 17









Serkan BOLAT SME & EIC Expert

in linkedin.com/in/sbolat















Proposal Evaluator & Reviewer

3 1.000+ proposals 3 10+ years

170+ EIC Accelerator Short & Full Applications

Consultant & Mentor

25 + Year Work Experience

w/ SMEs, researchers, and founders

Former Navy Supply Officer

PhD Dropout

Retail and Consumer Sciences, M.Sc.

Business, M.A.

Industrial Engineering, B.Sc.





ODYSSEAS SPYROGLOU Team Leader



SERKAN BOLAT Senior SME & EIC Expert

Today's Agenda

Opening Speech

EIC Accelerator - Support for deep tech innovators

How to write a winning Short Application

Q&A

Short Break

What differentiates winners from losers

Tips and tricks on how to become successful applicant

Q&A and Closing Speech



MERVE DİYAR KAYA TÜBİTAK NCP



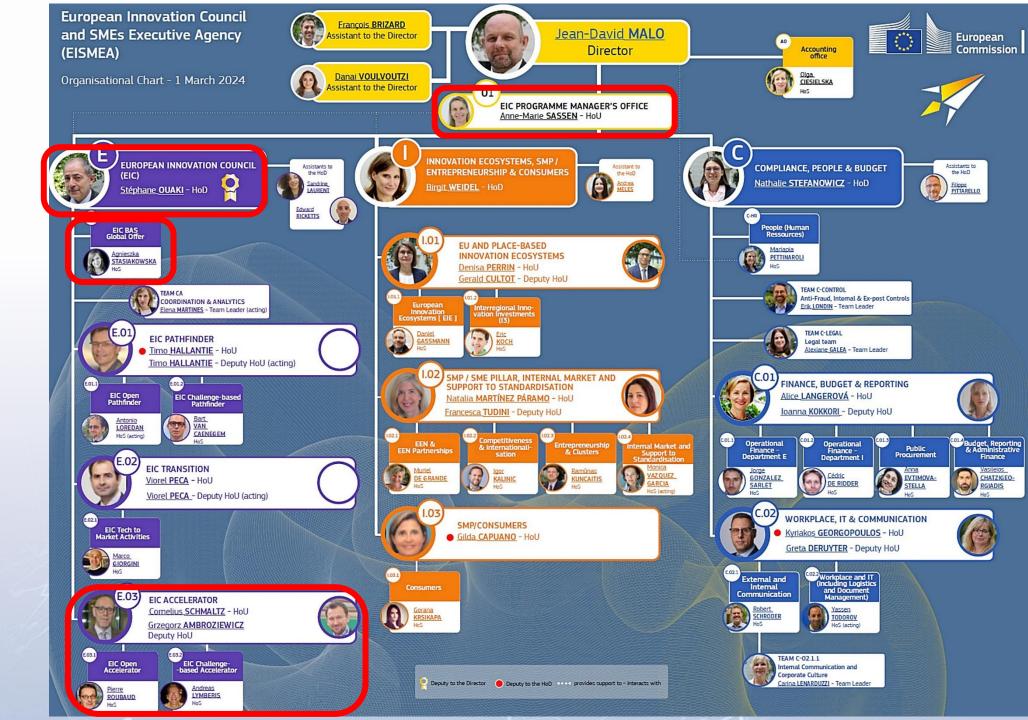
TARIK ŞAHİN TÜBİTAK NCP

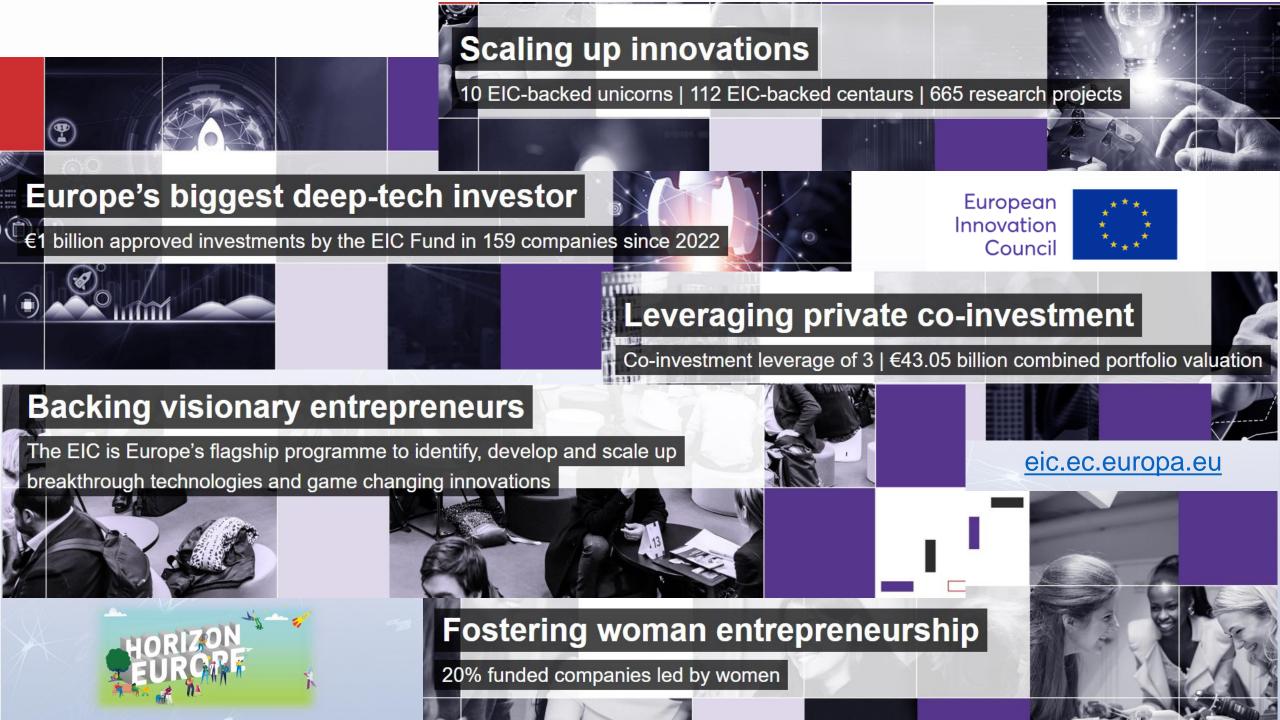
Disclaimer

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EIC Support Mechanisms













EIC Funding Schemes - 2024

PATHFINDER		TRANSITION	ACCELERATOR		
TRL	. 1-4	TRL 3-6	TRL 5-9		
Open Call	5 Challenge Calls	Open Call	Open Call	6 Challenge Calls	
€136M ~50 projects	€120M ~32 projects	€94M ~42 projects	€375M ~70 projects	€300M ~55 projects	
March 7	October 16	September 18	Full Proposals Mar Short Propos		
~3-4 years	~3-5 years	1-3 years	2 ye	ars	
Grant < €3M 100% financing	Grant < €4M 100% financing	Grant < €2.5M %100 financing	Grant < €2.5M 70% f	9	
•Consortiums of ≥3 (Universities, research organizations, SMEs, industrial partners, or individuals.)	•Single universities, SMEs, or research organizations, or •Consortiums of ≥2 (SMEs, research organizations, large companies, customer organizations or potential end users (i.e., hospitals, utilities, industry, regulatory and standardization bodies)	•Single SMEs, universities, research/technology organizations, teams, individual Principal Investigators, or inventors to establish a spin-off (single large companies ineligible), or •Consortiums of 2-5	•Single SMEs, individuals to establish an SME, or small midcaps in exceptional cases		

Rule: If consortium of 2, each from a different Member State or <u>Associated Country</u>. If consortium of ≥ 3 , at least from 3 different countries with 1 from a MS.















For details:

EU User Guide to the SME Definition

2024 BUDGET

Open Call €375M ~70 projects €150M Grant €225M Equity 6 Challenge Calls €300M ~55 projects €120M Grant €180M Equity

Who is eligible?

Sole SMEs in a Member State or an Associated Country - No consortiums One or more **individuals** or legal entities to establish or invest in an SME

What type of support available?

Grant only and Blended finance funding,
with Equity-only restricted to previous grant-only beneficiaries
Lump sum grant < €2.5M 70% financing for TRL 5-8 & Investment < €15M
Business Acceleration Services

Which projects are suitable?

How to apply?

Submit a **Short Proposal** any time & **Full Proposal** by cut-off dates

TRL – Technology Readiness Level

- TRL1 basic **principles** observed
- TRL2 technology **concept** formulated
- TRL3 **experimental** proof of concept
- TRL4 **technology** validated in **lab**
- TRL5 technology validated in **relevant environment** (protocols for phase 1 clinical testing)
- TRL6 technology **demonstrated** in relevant environment (exploratory phase 1 trials)
 TRL7 **system prototype** demonstration in operational environment (phase 2 clinical trial)
 TRL8 system **complete** and qualified (phase 3 clinical trials and regulatory approval)
- equity —TRL9 actual system proven in operational environment
 - Utilization of TRLs do not preclude support for non-technological innovations.
 - Market/Business readiness should also be considered, as necessary.
 - There may be important differences between technological fields.

Deep tech

Rooted in science, technology and/or engineering Combines advances in the digital, physical and biological spheres is on its way: disrupting the cooling and heating... magnetocaloric technology...

In 2023, EIC Accelerator funded...

...emotion recognition system... in psychiatry ...cancer diagnostics with Artificial Intelligence ...fault tolerant quantum computers electrification of heavy machinery hydrogel biodegradable ureteral stent ...eliminating pesticides ...needle by needle knitting machine ...non-surgical repair for pelvic organ prolapse ...individualized T-Cell immunotherapy for cancer... ...nano coating process... the green hydrogen revolution ...color conversion ink technology for microLED apps optimization... software for... semiconductor development personalized lung treatment...through a deeptech AI...

Lump sum grant

<u>Lump sums</u> are **fixed amounts** defined in the Grant Agreement.

Detailed Budget Table with cost estimations; one lump sum share per Work Package.

No reporting of actual costs/resources; same Proposal Form, pre-financing, and technical reporting.

Paid upon **completion** of the **Work Packages**, not based on the **outcomes**.

A1	A1 \vee \times \checkmark f_x									
- 4	A	В	c	D	E	F	G	н	I	J
1	ESTIMATED BREAKDOWN OF THE LUMP SUM PER WORK PACKAGE AND PER BENEFICIARY									
2	BENEFICIARIES \ WORK PACKAGES	WP1 Analysis	WP2 Technical part	WP3 Experiment 1	WP4 Experiment 2	WP5 Communication & dissemination	WP6 Project management 1	WP7 Project managmeent 2	Totals	Pct %
	BE1: UNIVERSITY 1	91,500.00	49,750.00	51,250.00	114,250.00		8,000.00	7,500.00	339,750.00	21.2%
	BE1-AE1: Laboratory 1	44,500.00	76,250.00	0.00	46,875.00		8,000.00	7,500.00	183,125.00	11.5%
	BE2: SME 1	125,125.00	9,205.00	48,125.00	46,375.00	6,343.75	5,687.50	5,250.00	246,111.25	15.4%
6	BE3: Research Org 1	16,312.50	8,625.00	34,375.00	50,000.00	9,375.00	3,750.00	3,750.00	126,187.50	7.9%
7	BE4: UNIVERSITY 2	12,500.00	3,750.00	22,000.00	29,300.00	10,500.00	4,500.00	4,500.00	87,050.00	5.4%
8	BE5: SME 2	33,375.00	20,353.05	48,125.00	46,250.00	250.00	3,875.00	3,875.00	156,103.05	9.8%
9	BE5-AE1: Company A	3,237.50	9,450.00	19,250.00	18,550.00	1,750.00	1,268.75	1,268.75	54,775.00	3.4%
10	BE6: Museum B	59,500.00	58,750.00	49,125.00	71,687.50	19,375.00	6,875.00	6,875.00	272,187.50	17.0%
11	BE7: University 3	6,375.00	10,312.50	38,375.00	39,750.00	30,000.00	4,500.00	4,500.00	133,812.50	8.4%
12	Totals:	392,425.00	246,445.55	310,625.00	463,037.50	95,093.75	46,456.25	45,018.75	1,599,101.80	100.0%
13	Pct:	24.5%	15.4%	19.4%	29.0%	5.9%	2.9%	2.8%	100.0%	
14										
15										

Cost estimations must still be **reasonable** and **eligible**, particularly for purchases and subcontracting. **Ineligible** costs may lead to **reduction of the grants** even during or after the project duration.

Business Acceleration Services (BAS)



- ☐ Free, co-financed, and paid
- ☐ Off-the-shelf and tailor-made
- Available to all EIC Beneficiaries, HE Seal of Excellence holders, Accelerator Full Proposal Applicants, <u>Women TechEU</u> founders, and <u>EIC Scaling Club</u> companies

Coaches, Mentors, Expertise, and Training

<u>Coaching Program</u>
Women Leadership Program
<u>Tech to Market Program</u>

Global Partners

Corporate Partnership Program

Innovation Procurement Program

International Trade Fairs and Soft Landing Program

Co-investment Support Program

EIC Scaling Club

Innovation Ecosystem and Peers

Ecosystem Partnership Program

EIC Accelerator Challenge Calls - 2024

Human Centric Generative AI made in Europe

- Foundation language and multimodal 'frontier' models
- Smaller foundation models in specific domains

Enabling virtual worlds and augmented interaction to support the realization of Industry 5.0

- AR/VR solutions
- Wearables, smart textiles, and smart objects
- Spatial computing and location mapping

Enabling the smart edge & Emerging quantum technology components

- Novel semiconductor components and integrated smart systems
- Fault-tolerant quantum computing hardware, sensors, communication devices

Food from precision fermentation and algae

- Bacteria, yeast, or fungi-based fermentation systems
- Macro-and micro-algae based novel aquaculture systems

€50M budget for each Challenge Call
Choice specified in Full Application.
No concurrent submission to multiple Calls.
Switching between Open/Challenge Calls permitted.
No obligation to submit to a Challenge call.
Challenge Call topics change annually.

Monoclonal antibody(mAbs)-based therapeutics for new variants of emerging viruses

- Development of broad-spectrum and targeted mAbs-based therapies
- Rapid and simplified testing, production, and administration of mAbs-based therapies

Renewable energy sources (RES) and their whole value chain

- Manufacturing of RES that produce heat and electricity from renewable sources
- Technologies for exploring, mining/processing, synthesizing materials, excluding CRM, that are part of RES
- Technologies for recycling or re-use of RES components

Strategic Autonomy and European Economic Security

Provisions to protect Europe from **economic security risks** and to maintain **strategic autonomy**:

- Exclusion of potential Accelerator grant beneficiaries (in)directly controlled by (a legal entity established in) a non-associated third country from Challenge Calls relating to Artificial Intelligence and quantum, if necessary. Ownership and Control Assessment for Open Call beneficiaries within the scope of the above-mentioned Challenge Calls.
- ➤ Inclusion of economic security safeguards in Investment Agreements for Accelerator equity beneficiaries in 4 priority technology areas: Advanced semiconductors, Artificial Intelligence, quantum, and biotech, if necessary.
- ➤ Requirement for all EIC beneficiaries to inform EISMEA if IP generated by EIC projects is proposed to be licensed/transferred to an entity in a non-associated third country.

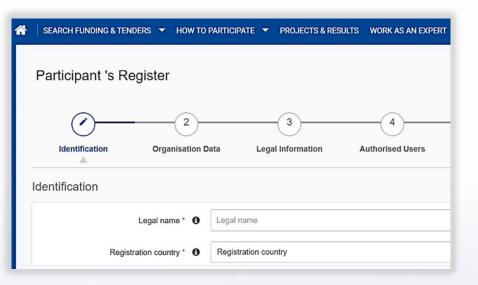
Provisions for **EU-classified information** and **security sensitive information** will be included in the grant agreement, when necessary.

Proposal Submission



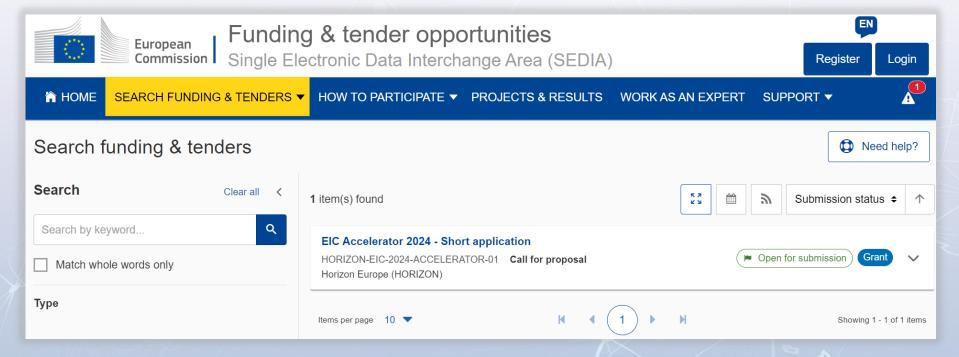
1

Create a **personal account**<u>EU authentication service</u>



2

Register as a
company/individual
and receive your PIC
(Participant
Identification Code)
Participant Register



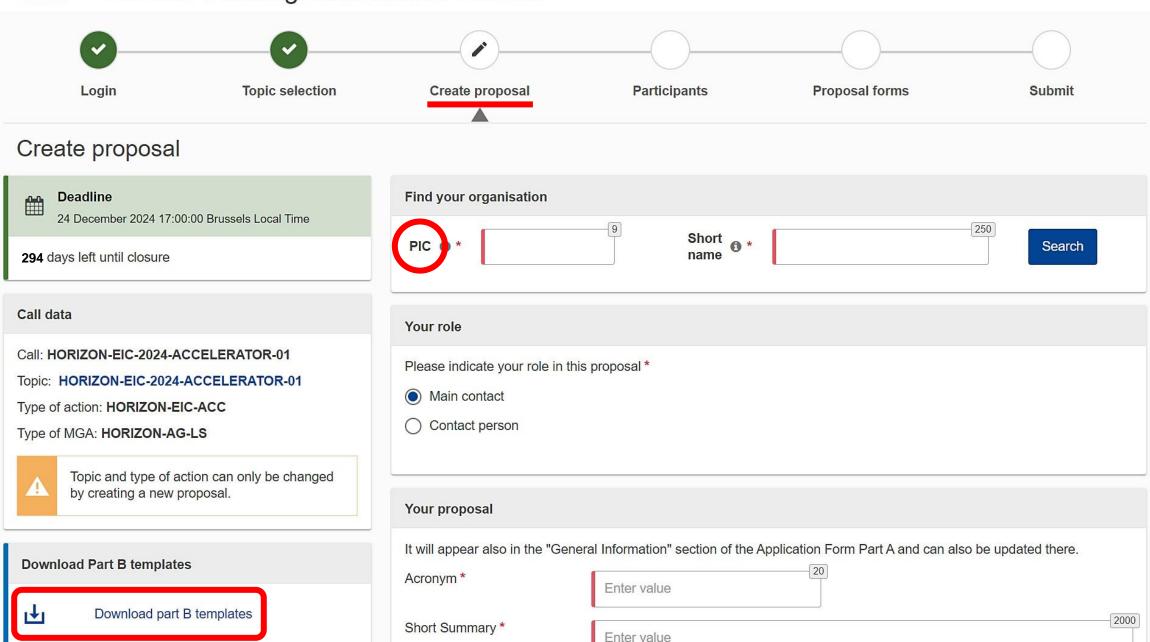
3

Select a call to apply for on F&T opportunities portal <u>EIC calls</u>



European Commission Funding: Submission Service

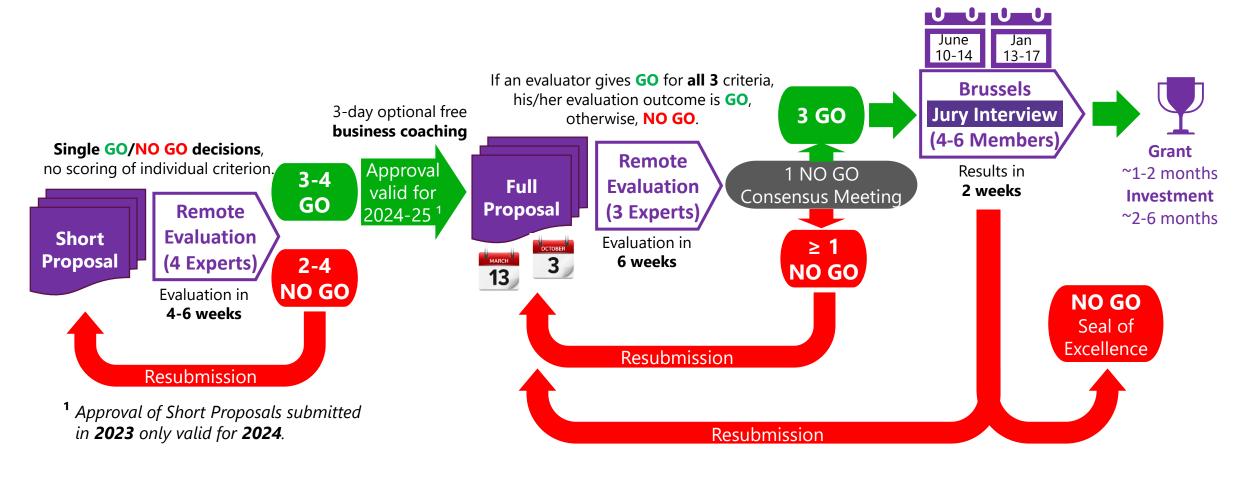




EIC Accelerator Application Steps and Content

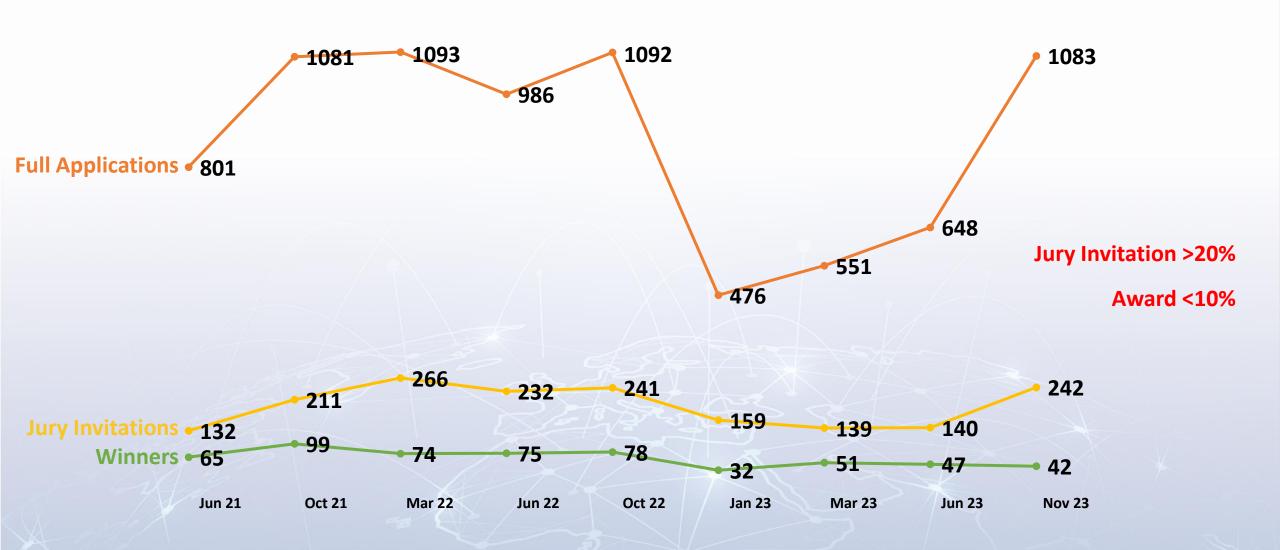
Short Application	Full Application	Jury Interview		
 Administrative info PART A (online forms) 	 Administrative info PART A (online forms) Proposal Form PART B (max. 50 pages) 	 Presentation w/ Full Application Pitch Deck (10 minutes) 		
 Proposal Form PART B (max. 12 pages) Pitch Deck (max. 10 slides) Pitch Video (max. 3 min.) Consent for data sharing 	• Pitch Deck	 Q&A session (35 minutes) 		
	Pitch Video (max. 3 min.)			
	 Freedom-to-Operate Analysis 	5.0.5		
	Data Management Plan	EIC Fund can invest up to €2M above the requested amount; also, follow on		
	• Financial Plan & Equity needed	within max. €15M limit per beneficiary.		
	 Detailed Budget Table for lump sum 			
	 CVs of key personnel 			
Funding type and amount	• Letters of Intent			
in Short Proposal are only	 Annex (optional, max. 10 pages) 			
indicative.	• Consent for data sharing			
	Download <u>Full Application Forms & Templates</u>	18		

EIC Accelerator Application and Evaluation Process



- Evaluator/Jury pools are different for each evaluation step. Evaluators cannot access previous submissions/results.
- 3 resubmissions limit in total at any stage for the same(improved) proposal from the same entity during Horizon Europe. Submissions in **previous** years **do not** count. Concurrent submission/implementation **not** allowed.
- If investment decision not made during -or 1 year after- the grant project; then, an equity-only application needed.

EIC Accelerator Submission and Funding Statistics



EIC Accelerator Short Proposal Evaluation Criteria

Excellence

Excellence of the company: Does the company have the vision and ambition to scale up?

Novelty and breakthrough character of the innovation: Does the innovation have breakthrough character and a high degree of novelty compared to existing solutions?

Technology readiness level: Has the innovation reached TRL 5 (i.e., it has been tested in the relevant environment)?

Timing: Is the timing right for this innovation in terms of market, users, societal or scientific of technological trends and developments?

Impact

Competitiveness and demand: Is the innovation better than what the competition proposes, and is the solution bringing sufficient added value to trigger demand from potential customers?

Market development: Does the innovation have the potential to develop new markets or significantly transform existing ones?

Broader impact: Will the innovation, if successfully commercialized achieve positive broader societal, economic, environmental, or climate impacts?

Level of risk, nplementation, and need for Jnion support

Team: Does the team have the **capability** and **motivation** to implement the innovation proposal and bring it to the market? Is there **a** plan to acquire any **critical competencies** which are currently missing, including **adequate representation of women and men**?

EIC Accelerator Full Proposal Remote/Interview Evaluation Criteria

Excellence of the company: Does the company have a clear mission and vision and partnerships to realize their ambition to scale up? **Novelty and breakthrough character of the innovation:** Does the innovation have breakthrough character and a high degree of novelty compared to existing solutions, and *for Challenge Calls, is it addressing the specific objectives of the challenge*?

Timing: Is the timing right for this innovation in terms of users, societal or scientific of technological trends and developments?

Technological feasibility: Has the technology been developed in a safe, secure, and reliable manner? Has it been adequately assessed, validated or certified?

Intellectual Property Strategy: Does your company have the necessary IPR to ensure freedom to operate and adequate protection of the idea?

Competitiveness and demand: Is the innovation better than what the competition proposes, and is the solution bringing sufficient added value to trigger demand from potential customers?

Market development: Does the innovation have the potential to develop new markets or significantly transform existing ones? Has the potential market for the innovation been adequately quantified, including conditions and growth rates? Is the expected market share acquisition reasonably ambitious and reachable?

Commercialization strategy: Is there a convincing and well thought-through strategy for commercialization, including regulatory approvals/compliance needed, time to market/deployment, and business and revenue model? Are the key partners identified and committed?

Scale up potential: Does the innovation have the potential to scaleup the company? For grant only support, can the applicant demonstrate access to the resources needed to commercialize and scale-up the innovation.

Broader impact: Will the innovation, if successfully commercialized achieve positive broader societal, economic, environmental, or climate impacts, and for Challenge Calls, does it have the potential to contribute to the expected outcomes and impacts set out in the Challenge?

Team: Does the team have the **capability** and **motivation** to implement the innovation proposal and bring it to the market? Is there **a plan** to acquire any **critical competencies** which are currently missing, including **adequate representation of women and men**?

Risk level of the investment (for applicants requesting an investment component): Does the nature and level of risk of the investment in your innovation mean that European market actors are unwilling to commit the full amount that is needed without an investment from the EIC Fund? Is there evidence that market actors would be willing to invest, either alongside the EIC or at a later stage?

Risk mitigation: Have the main risks (e.g., tech, market, financial, regulatory) been identified, together with measures to take to mitigate them? **Implementation plan:** Is there a clear implementation plan with defined milestones, work packages, and deliverables, together with realistic resources and timings?

Fast Track & Plug-in schemes to skip Short Proposal stage

Proposals funded by eligible programs/bodies may directly submit to Full Proposal stage

Fast Track: Eligible EU programs/bodies

- EIC Pathfinder, Transition, and Accelerator grant-only beneficiaries
- Selected EIT Knowledge and Innovation Communities (KICs)
- EUREKA SME funding schemes under Eurostars-2 Joint Program, and Partnership on Innovative SMEs







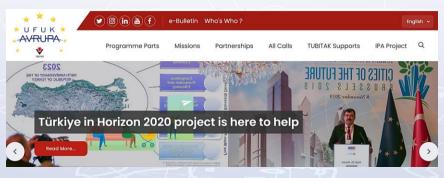


- Plug-in: EC-certified eligible national and regional public programs/bodies
- List of programs certified for Plug-in scheme

- Eligible funding programs/bodies review the projects against **similar criteria** used for EIC Accelerator **Short Proposal** stage.
- Successful applicants are invited to prepare a Full Proposal within next 12 months.
- The rest is **the same**, i.e., business coaching, resubmission limits, and Full Proposal evaluation.

Thank you! Best wishes! Any comments or questions?







Türkiye in Horizon 2020/Europe web site





