





COMPETITIVE RESEARCH PROPOSAL FOR PRIMA PROGRAMME – CAPACITY BUILDING (TURKEY)

Presented By: Marco Orlando and Mohamed Wageih, Project Officer, PRIMA

Bastin Mueller, Capacity Building Specialist, ICARDA

12-13 December



The PRIMA programme is an Art.185 initiative supported and funded under Horizon 2020, the European Union's Framework Programme for Research and Innovation.



Agenda

□ DAY 1

No.	Торіс	Trainers
Session-1	PRIMA introduction, thematic areas and topics, the Strategic Research and Innovation Agenda, SRIA.	PRIMA
Session-2	Identify PRIMA application process and access to documents;	PRIMA
Session-3	Identify the main characteristics of a winning proposal and main reasons for proposal non-acceptance – Tips and Tricks;	PRIMA
Session-4	 How to write a Competitive Proposal? [Part I] 1st Stage Submissions: Identify main sections of Concept Note and Full Application 	PRIMA
Practice	Practice Session 1	ICARDA PRIMA





This training material has been prepared via PRIMA-IS for training purpose only.



□ DAY 2

No.	Торіс	Trainers
Session 5	How to write a Competitive Proposal? [Part II] - 2 nd Stage Submissions: full application	PRIMA
Session 6	 Plan effectively for a good research proposal LFM (logical framework management), Gantt Charts Financial aspects 	ICARDA
Session 7	Budgeting of PRIMA projects	PRIMA
Practice	Practice Session 2	ICARDA PRIMA





SESSION 1&2: PRIMA PROGRAMME INTRODUCTION

- 1. Overview and History
- 2. Calls Structure, Evaluation Procedure
- **3. Application Forms**

Presented By: Marco Orlando and Mohamed Wageih, Project Officer, PRIMA



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1. PRIMA Overview & History





Challenges in the Mediterranean Area: At a Glance

- Climate change
- Population growth and food security issues
- Water scarcity and overexploitation of natural resources
- Unsustainable agricultural practices
- Agro-biodiversity loss
- Lack of innovation in Mediterranean agro-food value chains







How to address these challenges?

ALIGNMENT OF NATIONAL R&I PROGRAMMES Orientation of relevant national research and innovation programmes towards the implementation of the strategic agenda.



CRITICAL MASS OF ACTORS AND RESOURCES

Involvement of all relevant public and private sector actors in implementing the strategic agenda by pooling knowledge and financial resources to achieve the necessary critical mass.



STRENGTHENING R&I CAPACITIES

Strengthening of the research and innovation funding capacities and of the implementation capabilities of all actors involved including SMEs, academia, non-governmental organisations and local research centres.





PRIMA Main Features

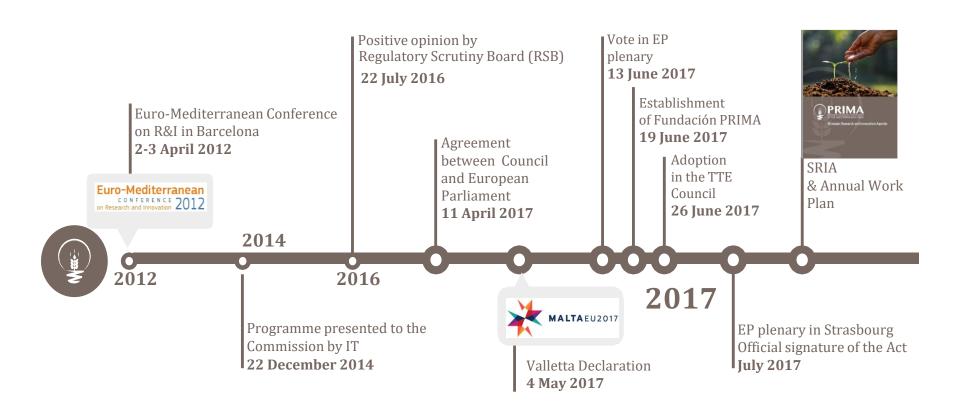
- An article 185 initiative as the most suitable instrument to tackle global challenges of the Med region in an integrated way
- Equal footing
- Long-term commitment and orientation
- Avoiding fragmentation and duplications in R&I
- Focused on Research, Innovation and Adoption of innovation solutions
- Definition of a common and MED-wide 10-year Strategic Research and Innovation Agenda (2018-2028)
- Institutional relationships with MED stakeholders (end users, communities, enterprises, governments)







PRIMA History

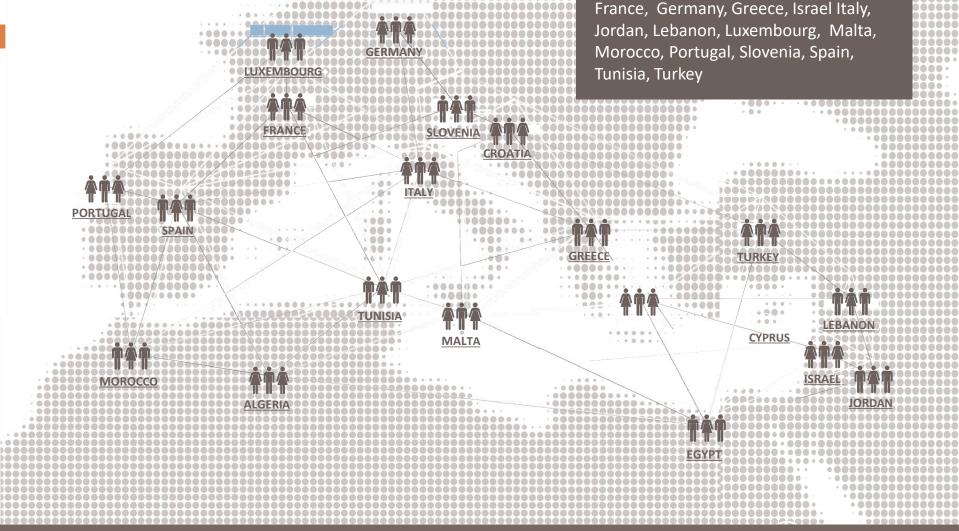




PRIMA can currently count on the participation of 19 Participating States, including Algeria, Cyprus, Croatia, Egypt, France, Germany, Greece, Israel Italy, Jordan, Lebanon, Luxembourg, Malta, Morocco, Portugal, Slovenia, Spain, Tunisia, Turkey

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Vision

Inclusive, healthy and prosperous Mediterranean societies through innovative solutions in agro-food and water systems, contributing, by the end of the programme, to sustainable use of natural resources, economic growth and stability.





Mission

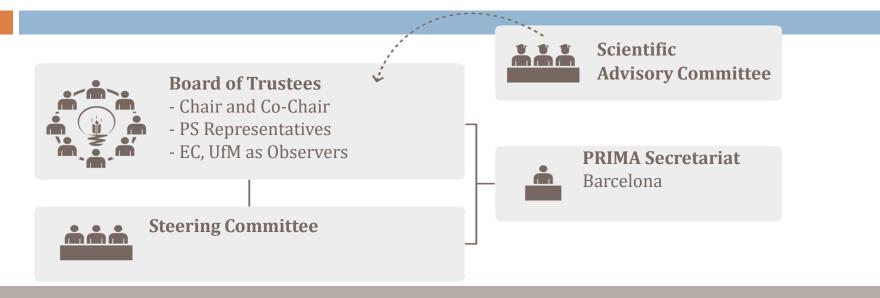
** To achieve, support and promote integration, alignment and joint implementation of R&I initiatives under a common research and innovation strategy to address the diverse challenges in water scarcity, agriculture, food security

"





PRIMA Foundation Governance



PRIMA operates as an independent legal private entity

19 June 2017 Foundation under Spanish law

19 PS members of Foundation



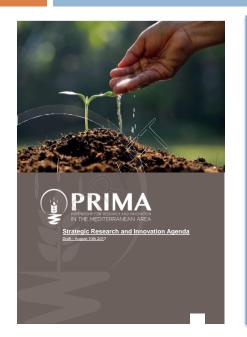
Financial contribution € 274,000 PS € 220.000 EU







Strategic Research and Innovation Agenda SRIA



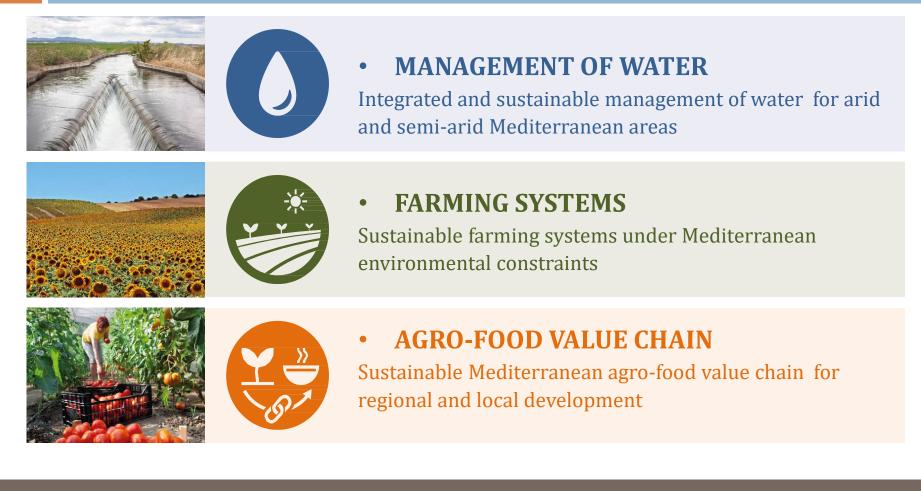
The Strategic Research and Innovation Agenda

- sets the technical and scientific basis of the PRIMA Programme
- is the output of a process encompassing the collection of inputs from a wide range of sources, workshops, events involving experts and stakeholders from all sectors of society
- identifies three thematic areas to address
- The PRIMA programme is implemented by the PRIMA Foundation on the basis of Annual Work plans, based on the priorities described in the PRIMA Strategic Research and Innovation Agenda (SRIA)





Three Main Thematic Areas







Challenges



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MANAGEMENT OF WATER

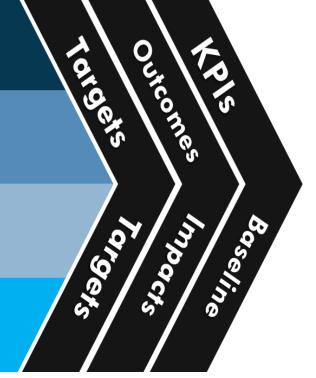
Integrated and sustainable management of water for arid and semi-arid Mediterranean areas

Water resources availability and quality within catchments and aquifers

Sustainable, integrated water management

Irrigation technologies and practices

Use of alternative water resources







Challenges

Priorities

× ×

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FARMING SYSTEMS

Sustainable farming systems under Mediterranean environmental constraints

Adaptation of agriculture to climate change

Developing sustainable and productive agroecosystems

Preventing emergence of animal and plant diseases

Developing farming systems to generate income, to create employment and to contribute to a balanced territorial development



Baseline

Outcomes

Impacts

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AGRO-FOOD VALUE CHAIN

Sustainable Mediterranean agro-food value chain for regional and local development.

Priorities



Food Safety in local food chains

Implementation innovation in Agro-food, promote Stosle higher quality, sustainability and competitiveness, with particular reference to smallholders

Implications of dietary shifts and sustainable diets for the Med populations and food industry



Outcomes

Impacts

KP IS

Baseline



PRIMA IMPACTS

Economic Impacts



- Increase in production and efficiency;
- Access to new markets;;
- Large-scale aggregate economic impacts.

Social Impacts



 Political stabiliy and reduced migration.

Environmental Impacts



- Biodiversity conservation;
- Sustainable farming practices.





Links with SDGs



https://sustainabledevelopment.un.org/?menu=1300





Strategic Research and Innovation Agenda SRIA

http://prima-med.org/wpcontent/uploads/2018/02/PRIMA-SRIA Strategic-Research-and-Innovation-Agenda.pdf

	 I/MANAGEMENT OF WATER Water resources availability: Sustainable integrated water management: Irrigation technologies: Use of alternative water resources. 	 Number of new modelling routines for determining basic components of water cycle related to groundwater accumulation: Number of efficiency enhanced technologies for wastewater treatment for unconventional renewable water resource production: Number and efficiency performance of new irrigation technologies and scheduling protocols and models: Number of water treatment technologies for specific irrigation requirements. 	PRIMA KH
Thematic Areas and Priorities	 2/ FARMING SYSTEMS 2/ FARMING SYSTEMS Adaption of agriculture to climate change: Developing sustainable and productive agroecosystems: Preventing emergence of animal and plant diseases: Developing farming systems create employment etc. 	 Number of new varieties/species adaptable to climate change: Improved Knowledge of soil erosion mechanisms to enhance fertility and mitigate salinization under conditions of water scarcity improving nutrient balance: Number of integrated solutions for pest and diseases management for plant and animal production systems: Number of innovations in farming systems developed enabling sustainable and efficient agriculture and food systems. 	Is: Outcome
	 J/ AGRO-FOOD VALUE CHAIN Valorising food products: Food safety in local chains: Implementation of innovation in the agro-food chain: Implications of dietary shifts. 	 Number of new food products with enhanced shelf-life, quality and health-related beneficial properties: Number of innovative solutions aimed to improve quality control mechanisms and techniques throughout supply chains: Number of business models for quality and sustainability adapted to SME and smallholders: Number of raising awareness campaign promoting an environment conducive to healthy food choices through appropriate incentives and information provision to consumers and policy makers. 	Indicators



2. PRIMA Calls - Structure and Technical Aspects





PRIMA CALLS STRUCTURE



SECTION 1

Actions and activities organised, managed and funded by PRIMA-IS.



SECTION 2

Actions selected following transnational open and competitive calls for proposals organised by PRIMA-IS and funded by the national funding bodies of PS (providing financial support mainly in the form of grants).





PRIMA Programme Structure

	SECTION 1 Transnational calls for proposals	SECTION 2 Transnational calls for proposals
Call publication	PRIMA-IS	PRIMA-IS
Proposal evaluation and selection	PRIMA-IS	PRIMA-IS
Projects funded by	PRIMA-IS EU	PS
Projects monitored	PRIMA-IS	PRIMA-IS and PS
Rules for participation	derogations set by Decision (EU) 2017/1324	PS Rules





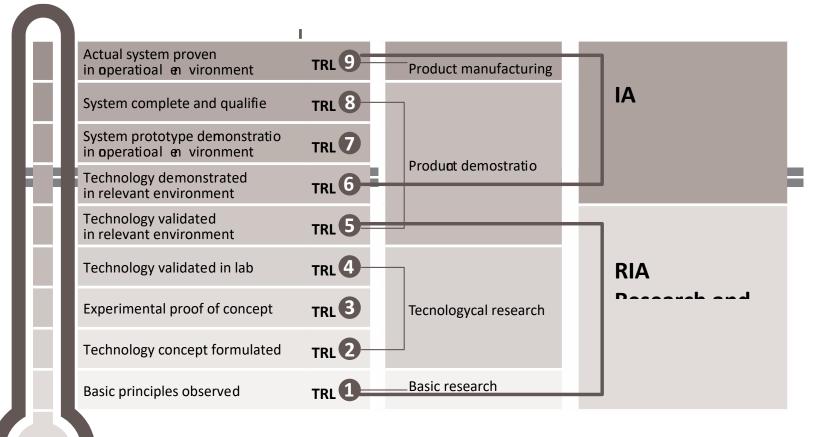
Type of Actions

RIA - Research and Innovation Action	IA - Innovation Action	CSA - Coordination and Support Actions
Funding available for	Funding available for closer-to-the-	Funding for activities
collaborative research	market activities including	coordinating or supporting
projects tackling clearly	prototyping, testing,	research actions and
defined challenges which	demonstrating, piloting, scaling-up	strategies, such as
can lead to the	etc. for new or improved products,	networking and exchange
development of new	processes or services.	actions
knowledge or new		
technology.	Funding Rate: 70% (100% for no-	Funding Rate: 100%
Funding Rate: 100%	profit entities)	
TRL: 3-5	TRL: 5-8	
Two Stages Submission	Two Stages Submission	Single Stage Submission





Technology Readiness Levels (TRLs)





Admissibility and Eligibility Check

To be considered **Admissible**, a proposal must be:

(a) Submitted in the Electronic Submission System before the deadline given in the call conditions;

(b) Readable, accessible and printable;

(c) Complete and inclusive of the requested administrative data, the proposal description, and any other obligatory supporting documents specified in the call conditions;

(d) Include a draft plan for the exploitation and dissemination of the results. The draft plan is not required at the first stage.

Page Limit:

Stage-1 'Pre-Proposal' is **10** pages (THIS APPLIES ONLY TO THE SCIENTIFIC Document, Part II), while the limit for a Stage-2 'Full Proposal' is **50** pages (THIS APPLIES ONLY TO THE SCIENTIFIC Document, Part II).





Admissibility and Eligibility Check

To be considered **Eligible**, a proposal must be:

All proposals must comply with the eligibility conditions set out in the Rules for Participation of Horizon 2020 Regulation No. 1290/2013 and any derogations to these as specified in the PRIMA Decision.

A proposal will only be considered eligible if:

a) the coordinator of the proposal is a legal entity established in a PRIMA PS;b) its content corresponds, wholly or in part, to the scope and objectives of the topic to which it is submitted;

c) it complies with the **eligibility conditions** for participation set out in the table below, depending on the type of action:





Admissibility and Eligibility Check

For **RIA/IA**, the minimum number of participants in a consortium is **three**.

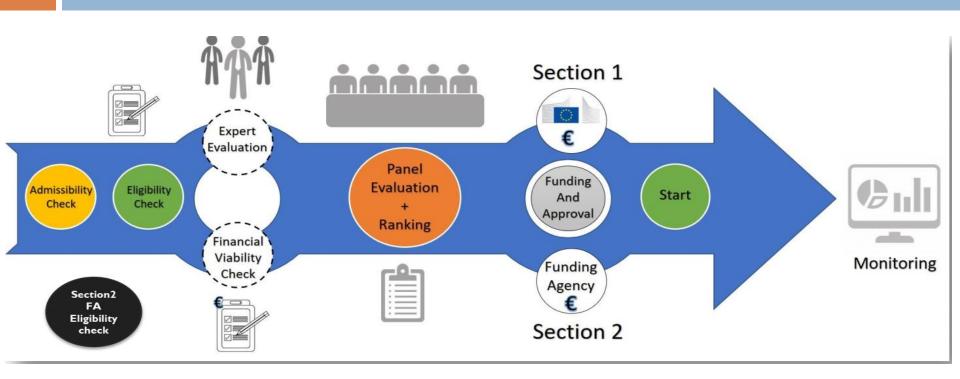
- at least three independent legal entities established in three different
 Participating States:
- at least one must be established in an EU Member State participating to PRIMA: Cyprus, Croatia, France, Germany, Greece, Italy, Luxembourg, Malta, Portugal, Slovenia, Spain;
- at least one must be established in a third country participating to PRIMA: Algeria, Egypt, Israel, Jordan, Lebanon, Morocco, Tunisia, Turkey.

For CSA, at least one legal entity established in a PRIMA PS.





Evaluation Procedure



Each eligible proposal, was evaluated first remotely by at least three independent reviewers → Individual Evaluation Report, IER. Based on the panel decision, applicants will receive a consolidated Evaluation Sheet Report, ESR.





Evaluation Procedure

Evaluation Thresholds





Overall threshold is 10





Evaluation Criteria

H2020 Criteria:

- **EXCELLENCE** / 5 points
- IMPACT / 5 points
- QUALITY AND EFFICIENTY OF THE **IMPLEMENTATION** (*Only for step 2*) / 5 points

For IA the criteria "impact" has a weight of 1.5

Thresholds:

- □ Stage 1: **4** points for each criteria.
- □ Stage 2: **3** points for each criteria and Total at least 10/15.
- Each proposal will be evaluated by 3 independent experts and ranked by consensus by the technical evaluation panel during a physical meeting.





Evaluation Criteria

Excellence	Impact	Quality & Efficiency of the implementation
Clarity and pertinence of the objectives; Soundness of the concept, and credibility of the proposed methodology; Fit with the scope and objectives of the PRIMA programme and the call topic description;	The extent to which the outputs of the project would contribute to one or several of the expected impacts mentioned in this document under the relevant topic. Scores of the proposals will not depend on the number of expected impacts covered.	Quality and effectiveness of the work plan, including extent to which the resources assigned to work packages are in line with their objectives and deliverables; Appropriateness of the management structures and procedures, including risk and innovation management; Complementarity of the participants and extent to which the consortium as whole brings together the necessary expertise; Appropriateness of the allocation of tasks, ensuring that all participants have a valid role and adequate resources in the project to fulfil that role.





Evaluation Criteria-2

Excellence	Impact	Quality & Efficiency of the implementation
Extent that the proposed work is beyond the state of the art, and demonstrates innovation potential (e.g. ground-breaking objectives, novel concepts and approaches, new products, services or business and organizational models)	Any substantial impacts, even if not mentioned in this document, that would enhance innovation capacity, create new market opportunities, strengthen competitiveness and growth of companies, address issues related to climate change or the environment, or bring other important benefits for society;	
Appropriate consideration of interdisciplinary approaches and, where relevant, use of stakeholder knowledge and gender dimension in research and innovation content.	 Quality of the proposed measures to: Exploit and disseminate the project results (including management of IPR), and to manage research data where relevant. Communicate the project activities to different target audiences. 	



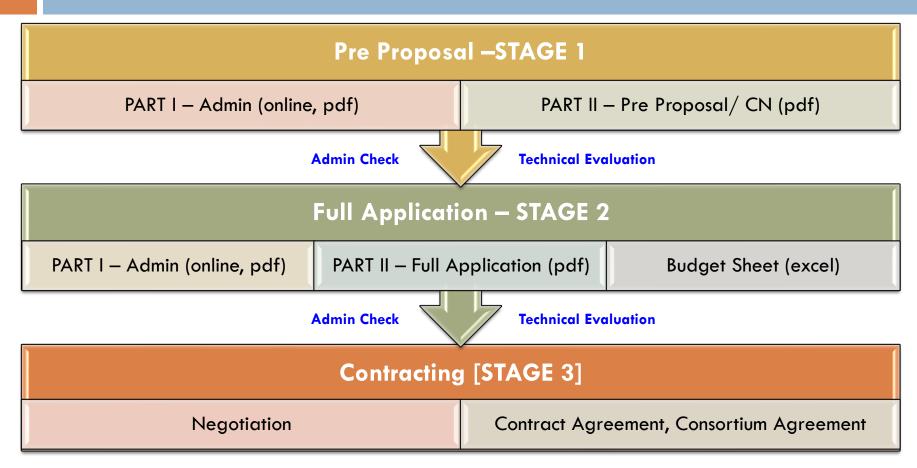


3. PRIMA APPLICATION & PROCEDURE





Content and structure of the pre-proposal



While all technical evaluation done through PRIMA IS, further Admin Check done via the NFAs for Section 2.





General information about the project - PART I

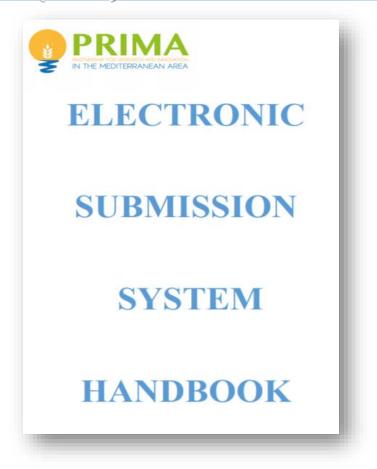
Stage 1 Pre-proposals **Deadline for Submission** xx/xx/xxxx **Documents for Stage-1:** ✓ Administrative and financial data, the full cost and requested amount per partner (to be filled directly on the ESS) ✓ PART I: Administrative data (template to be uploaded) as pdf on the ESS) ✓ Scientific document- pre proposal (Part II, to be uploaded as pdf on the ESS)





General information about the project – PART I (online)

http://prima-med.org/wpcontent/uploads/2019/01/Electronicsubmission-system-Handbook-2019-v1.pdf





General information about the project - PART I

The pre-proposal must be submitted online	
on the evaluation system (ANR).	

The link will be announced on the PRIMA website in the corresponding section of the calls and will be **open 1 month** before the deadline for submission

Main administrative data have to be fill directly online (details in Annex of the guidelines for applicants: how to use the website with screenshots....)

Submit the pdf of the pre proposal following the template (available on PRIMA website)

		PART I	
Title of Proposal			
Acronym			
1. Administrative data of participant organisations • List of participants : Participant No * PI name Organisation Country			
1 (Coordinator)			
2 Partner 1			
3 Partner 2			
4 Partner 3			
	e participant numberin	g as that used in the Electronic Submi	ssion Site. One PI per team/lab
or institution		-	
Add as many lines as	vou would need.		





General information about the project – PART I

Section:	
Call:	
Topic:	
Type of action:	
Duration in months:	
Free keywords	Enter any words you think give extra detail of the scope of your proposal (max 200 characters)
Abstract:	 Short summary (max. 2,000 characters, with spaces) to clearly explain: the objectives of the proposal how they will be achieved their relevance to the specific call and topic against which the proposal is submitted
	 Will be used as the short description of the proposal in the evaluation process and in communications with the programme management committees and other interested parties Do not include any confidential information. Use plain typed text, avoiding formulae and other special characters.

Questions to be answered by the coordinator:

Project submitted in previous EU calls?

Verification of the financial capacity (only for private entities)

Total budget requested to PRIMA (on the submission website **each partner must give the total cost of the project and the requested amount to PRIMA**)

Etc....





General information about the project - PART II (Concept Note)

1. Excellence (score of 5)

1.1 Objectives
1.2 Relation to Call and/or Topic
1.3 Concept and Methodology

(a) Concept
(b) Methodology

1.4 Ambition

2. Impact (score of 5)

2.1 Expected Impacts

To be discussed in next session

* Page limit: for the First Stage, a short Scientific pre-proposal, Part II (max 10 pages)



Stage-2 Full proposals **Deadline for Submission** XX/XX/XXXX Documents for stage 2: ✓ Administrative and financial data, the full cost and requested amount per partner (to be checked directly on the ESS) ✓ PART I: Administrative data (template to be uploaded) as pdf on the ESS, (as an annex)) ✓ PART II: Detailed Scientific document – full proposal (template to be uploaded as pdf on the ESS) Detailed budget (template to be uploaded as an Excel file in the ESS)





General information about the project - PART II (Full Application)

1. Excellence (score of 5)

1.1 Objectives1.2 Relation to Call and/or Topic1.3 Concept and Methodology1.4 Ambition

2. Impact (score of 5)

2.1 Expected Impacts

2.2 Measures to maximize impact

a) Dissemination and exploitation of results;

3. Implementation (score of 5)

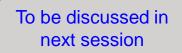
3.1 Work plan — Work packages, deliverables

3.2 Management structure, milestones and procedures

3.3 Consortium as a whole

3.4 Resources to be committed

b) Communication activities





General information about the project - PART II (Full Application)

Section 4: Members of the consortium

4.1. Participants (applicants)

4.2. Third parties involved in the project (including use of third party resources)

Section 5: Ethics and Security

5.1 Ethics5.2 Security



Page limit: The title, list of participants and all the sections together (from 1 to 5) should not be longer than 50 pages, with all tables, figures, references, CV and any other element pertaining to these sections.





Grant Agreement/ Consortium Agreement

- Section 1
 - <u>Grant Agreement:</u> PRIMA MGA (multi-beneficiary), based on Horizon 2020
 - <u>Consortium Agreement:</u> Participants in projects resulting from this Call for Proposals will be required to conclude a consortium agreement prior to the conclusion of the PRIMA grant agreement.
- □ Section 2
 - <u>Grant Agreement:</u> Each national funding body will sign a grant agreement (or any official documents acting as contract) with their national beneficiaries taking part in the selected project.
 - <u>Consortium Agreement:</u> A consortium agreement mentioning the distribution of the tasks among partners must be concluded. Some national funding bodies may require this document before signing the grant agreement.





PRIMA Website, where to find all these data?

CALL SECTION

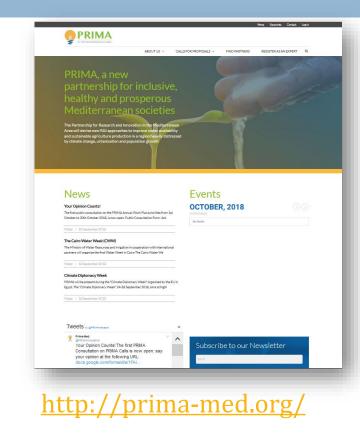
- Information and guidelines for each call
- Templates
- Link to submission website (one link per call)

PARTNERING TOOL

Applicants can post and read offers to look for partners

EXPERT REGISTRATION TOOL

To register as expert to take part in the evaluation of the proposals submitted to PRIMA calls







PRIMA Website, where to find all these data?



Reference Documents

This page includes PRIMA reference documents grouped by categories and will be updated when needed. Just click on a document to download it.If you need old documents you can click here to access the ARCHIVE.

Legal Documents

PRIMA Statutes	Download
PRIMA Decision (Basic Act)	Download

Strategic Research and Innovation Agenda (SRIA)

Strategic Research and Innovation Agenda	Download
Annual Work Plans	
Appus Work Plan 2019 (AWP 2019)	Developed

Aliliai Wolk Fial 2017 (AWF 2017)	Download
PRIMA AWP2018 amend clean	Download
PRIMA AWP2018	Download

PRIMA Model Grant Agreement (MGA)

Guidance (Section 1)

PRIMA-2019-Guidelines-for-Applicants-Section-1-RIA and IA.pdf	Download
Call-text-and-supporting-information-Call-Section-1-Topic 1.1.1-Management-of-Water-2019	Download
Call-text-and-supporting-information-Call-Section-1-Topic-1.2.1-Farming-Systems-2019 (RIA)	Download
Call-text-and-supporting-information-Call-Section-1-Topic-1.2.2-Farming-Systems-2019 (IA)	Download
Call-text-and-supporting-information-Call-Section-1-Topic 1.3.1-Agro-food-Value-Chain-2019	Download
Call-text-and-supporting-information-Call-Section-1-Topic-1.4.1-Nexus-2019	Download
Call-text-and-supporting-information-Call-Section-1-Topic-1.4.2-Nexus-2019 (CSA)	Download
PRIMA-2019-Guidelines-for-Applicants-Section-1-CSA	Download
Electronic-submission-system-Handbook-2019-v1.pdf	Download

Guidance (Section 2)

PRIMA-2019 Guidelines for Applicants - Section 2	Download
PRIMA Call text and supporting information - Call Section 2 - Multi-topic 2019	Download
National-Regulations-2019-v5.pdf	Download
Electronic-submission-system-Handbook-2019-v1.pdf	Download

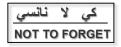
Templates & forms

PRIMA-full-proposal-template-PART-I	Download
PRIMA-Full-Proposal-Template-PART-II	Download
PRIMA Full Proposal Template PART I - CSA 2019	Download
PRIMA Full Proposal Template PART II - CSA 2019	Download
PRIMA-SECTION-1-COORDINATION-AND-SUPPORT-ACTIONS-CSA-Detailed-budget-template	Download
PRIMA Pre-proposal Template PART I – RIA and IA 2019	Download
PRIMA Pre-proposal Template PART II – RIA and IA 2019	Download
BUDGET-TEMPLATE-SECTION-1-RIA-AND-IA-PRIMA-2019	Download
PRIMA SECTION 2 DETAILED BUDGET TEMPLATE	Download

PRIMA Appeals procedure











Marco Orlando and Mohamed Ahmed Wageih

Project Officer

PRIMA – The Partnership for Research and Innovation in the Mediterranean Area Mohamed.wageih@prima-med.org; marco.orlando@prima-med.org



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