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Technical Assistance for Turkey in Horizon 2020 Phase-II
EuropeAid/139098/IH/SER/TR

Horizon Europe: Policy Context

Turkey in Horizon 2020

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Horizon Europe

THE NEXT EU RESEARCH & INNOVATION
INVESTMENT PROGRAMME (2021 – 2027)

#HorizonEU

Based on the Commission Proposal for Horizon Europe, the
common understanding between co-legislators and the
Partial General Approach, both approved in April 2019

Research and
Innovation



Policy Recommendations

Ahead of the meeting of 27 EU leaders in Sibiu, Romania, on 9 May 2019, the European Commission set out policy recommendations on the future shape of Europe.

❑ [Europe in May 2019: Preparing for a more united, stronger and more democratic Union in an increasingly uncertain world](#)

The European Commission's contribution to the informal EU27 leaders' meeting in Sibiu (Romania) on 9 May 2019 „Future of EUROPE”

Sibiu recommendations: Europe can shape its future through research and innovation

- Focusing research and innovation on the **ecological, social and economic transitions** and related societal challenges
- Leveraging Europe's scientific strengths into **leadership in breakthrough and disruptive innovation**
- Setting **ambitious goals** for issues that affect us daily, such as skills development, the fight against cancer, harmful emissions, and the state of the oceans, including plastics
- Focusing on **cutting-edge research and innovation** projects spanning from research and innovation to deployment

May 2019 | Version 25

Horizon Europe

The ambitious EU research and innovation framework programme (2021-2027)



to strengthen the EU's scientific and technological bases and the European Research Area (ERA)



to boost Europe's innovation capacity, competitiveness and jobs



to deliver on citizens' priorities and sustain our socio-economic model and values

The Commission proposes a budget of € 100 billion for Horizon Europe.

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Strategic plan gives direction to the work programme



Main Features

- Early involvement and extensive exchanges with Member States
- Extensive exchanges with the European Parliament
- Consultations with stakeholders and public at large

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Legal Acts

HORIZON EUROPE will be based on two legal acts:

❑ One laying down its STRUCTURE, RULES for PARTICIPATION and DISSEMINATION,

Proposal for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL establishing Horizon Europe – the Framework Programme for Research and Innovation, laying down its rules for participation and dissemination COM(2018)435 final

❑ The other containing the SPECIFIC PROGRAMMES that sets out THEMATIC CLUSTERS and the BROAD LINES of ACTIONS for future research and innovation activities

Proposal for a DECISION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL on establishing the specific programme implementing Horizon Europe – the Framework Programme for Research and Innovation COM(2018)436 final

• The European Parliament and the Council reached a political agreement on the two legal acts in April 2019

Key changes introduced by Council and EP

- ✔ Cluster inclusive and secure society is split
- ✔ Fast track procedure in pillar II and in the EIC Pathfinder for bottom-up proposals, small consortia and time-to grant not exceeding 6 months
- ✔ EIC to provide two types of support: blended and grants-only
- ✔ Areas for possible missions and institutionalised partnerships based on Article 185/7 TFEU are listed
- ✔ Widening participation: additional measures and increased budget prospect
- ✔ Strategic planning as Commission implementing act to facilitate implementation



Other Legal Documents

COMMISSION STAFF WORKING DOCUMENT IMPACT ASSESSMENT

Document accompanying the document Proposals for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL establishing Horizon Europe SWD (2018) 307 final

COMMISSION STAFF WORKING DOCUMENT EXECUTIVE SUMMARY OF THE IMPACT ASSESSMENT

Document accompanying the document Proposals for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL establishing Horizon Europe SWD (2018) 308 final

Horizon 2020 interim evaluation: maximising the impact of EU research and innovation

European Commission Communication, COM(2018)2

Lessons Learned

from Horizon 2020 Interim Evaluation

-  Support breakthrough innovation →
-  Create more impact through mission-orientation and citizens' involvement →
-  Strengthen international cooperation →
-  Reinforce openness →
-  Rationalise the funding landscape →
-  Encourage participation →

Key Novelties

in Horizon Europe

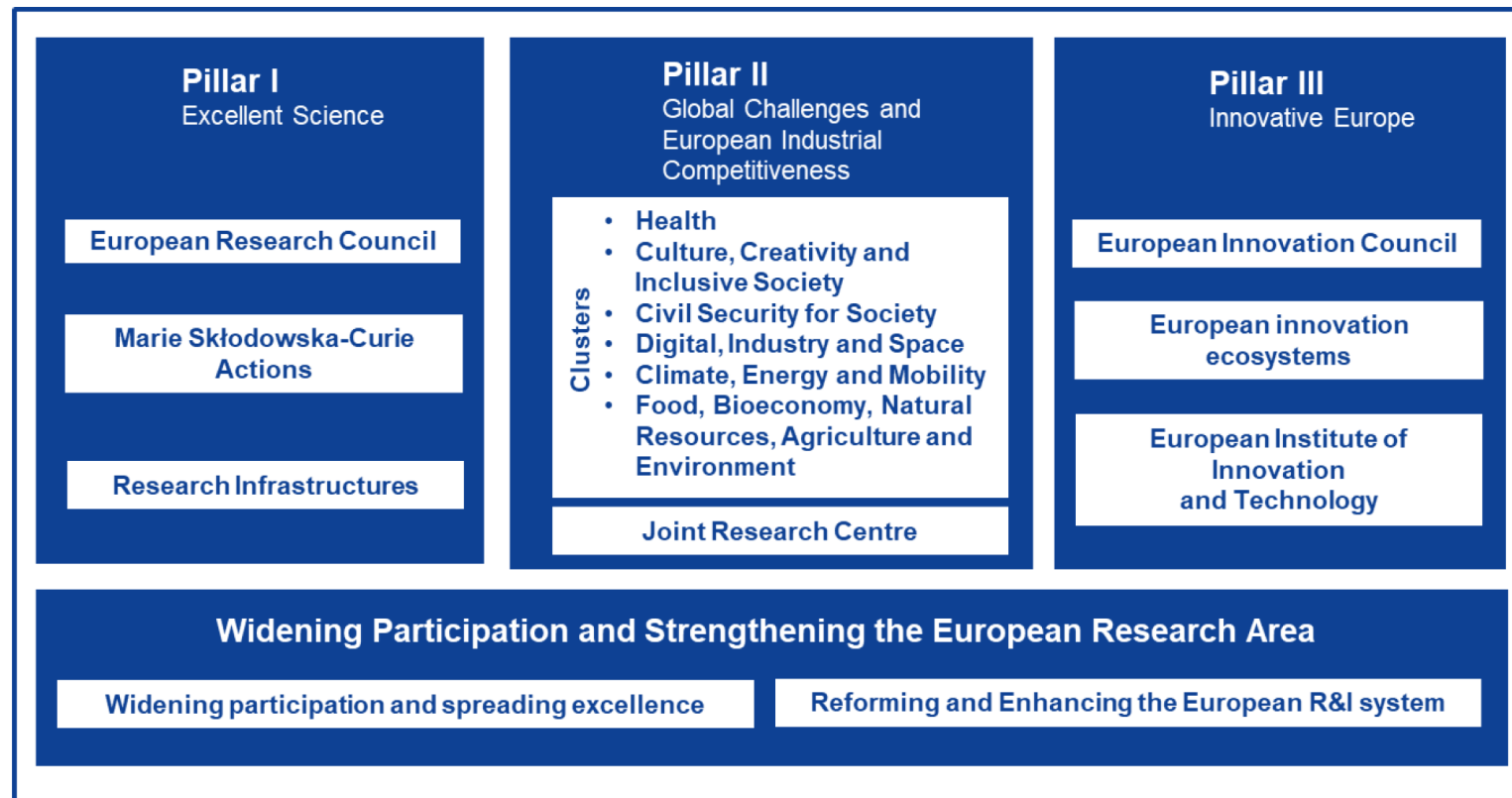


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Horizon Europe will be structured in three Pillars, supported by activities aimed at widening participation and strengthening the ERA

Preliminary Horizon Europe Structure



Other Legal Documents

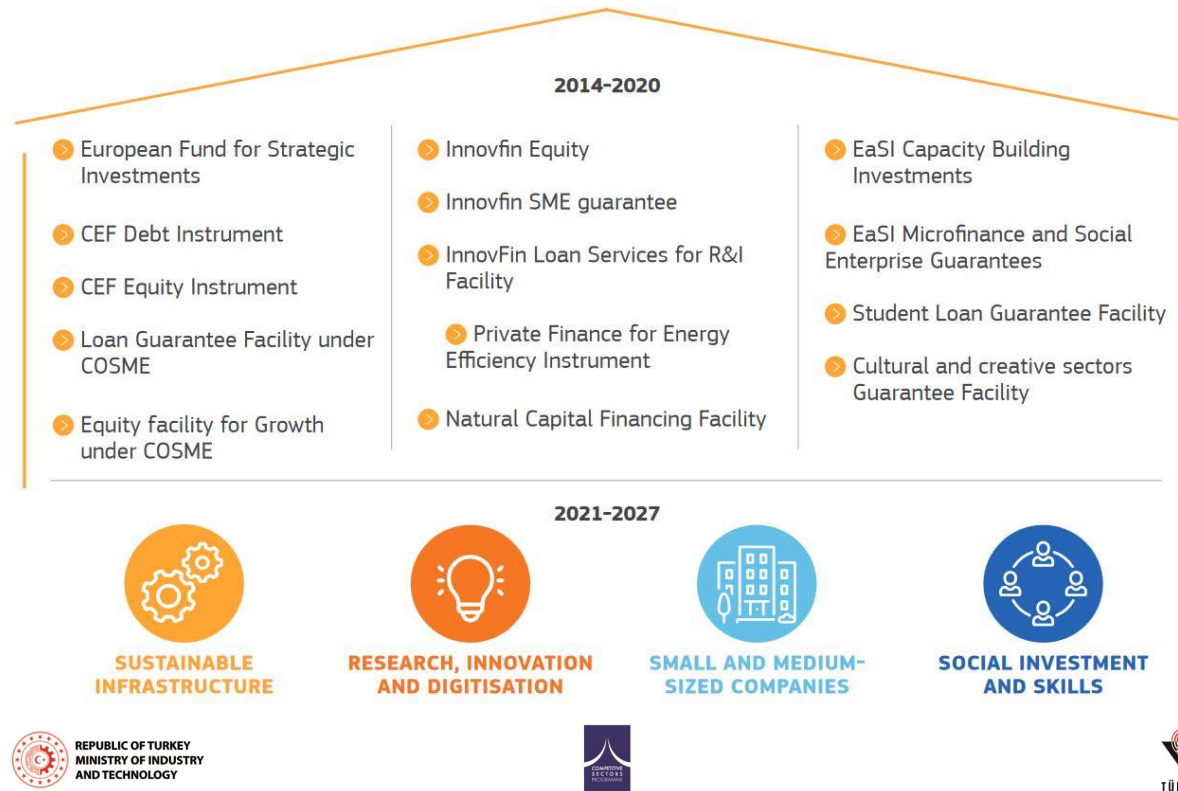
□ Document establishing the InvestEU Programme

Proposal for a REGULATION OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL establishing the InvestEU Programme COM(2018) 439 final

The Commission amended 2018 InvestEU proposal to better suit the changed circumstances. New proposal reflects higher investment needs and an environment of increased risk.

Invest EU

The InvestEU programme (2021-2027) will bring together, under one roof, the European Fund for Strategic Investments and 13 EU financial instruments currently available.



Invest EU

The InvestEU Programme provides for a single EU investment support mechanism. It will have four components:

- ❑ the InvestEU Fund providing guarantee;
- ❑ the InvestEU Advisory Hub providing technical assistance;
- ❑ the InvestEU Portal providing data-base for promoting projects in search for financing; and
- ❑ blending operations.

Strategic plan gives direction to the work programme



Main Features

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Strategic Plan

- ❑ is taking **Horizon Europe Specific Programme** as a starting point.
- ❑ will contain a description of **impacts to be targeted** and **intervention areas covered, identify missions and European Partnerships.**
- ❑ will describe **strategic policy priorities** to be supported through Horizon Europe from 2021 to 2024.
- ❑ will prepare the content of **the work programmes and calls for proposals** for the first 4 years.
- ❑ Work programmes shall be prepared **following a strategic planning process.**
- ❑ **Orientations towards the first Strategic Plan for Horizon Europe** is a solid foundation for the first Strategic Plan.

Orientation towards the Strategic Plan for Horizon Europe

- ❑ The first part outlines challenges that the EU is currently facing and the drivers that are likely to exacerbate them.
- ❑ It then presents the key EU policy objectives and responses to these challenges and outlines the impacts that research and innovation should target to help achieve these objectives.
- ❑ A section describes specific issues that will be taken into account during the implementation of Horizon Europe, and the future coordination of relevant activities throughout Horizon Europe.
- ❑ Finally, the document presents two novel instruments and approaches for maximising the targeted impacts: the missions and Partnerships in Horizon Europe.
- ❑ The targeted impacts are presented in further detail in six annexes, corresponding to each Horizon Europe Cluster.

Implementation Strategy for Horizon Europe

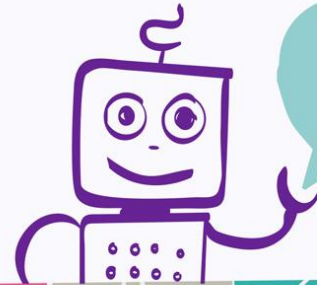
□ Main Orientations:

- **Maximising impacts:** *clearer specification of the expected impact at the level of a call, coherent portfolio of projects, new indicators, reporting beyond the life of the project*
- **Ensuring greater transparency and further simplification:** *clear WP text, shorter proposals, less elements to be included, interaction between applicants and experts, simplified MGA, more lump sum projects, better access to EIT and Partnerships calls,*
- **Fostering synergies with other EU spending programmes:** *sequential funding, common MGA, new State Aid rules exemptions*
- **Easing access through digital transformation outreach:** *use of electronic solutions, Funding and Tenders Portal, AI modules, Research Enquiry Service*

- Implementation Strategy focuses on how the new programme will achieve its objectives in practice.

EUROPEAN RESEARCH & INNOVATION DAYS

22 → 24 20
SEPTEMBER 20



VIRTUAL
EVENT

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