Europe's hardest working innovation accelerator



General & Introductory Training Cluster 5: Climate, Energy and Mobility Horizon Europe Strategic Plan 2021-24 & Work Programme for ENERGY (Cluster 5+)



juan.espeche@r2msolution.com **L** +34 918 276597 www.r2msolution.com

07/04/2020







.... 調節節節

Session #2: Horizon Europe Call & Proposal Documents



Session 3: Focus on Pillar II: Energy in **Horizon Europe** (Cluster 5+)

Horizon Europe

	1136年8881111月月日第二	
	#30E 8 830E#38118080	
10 N H H H H		
	and the second second	
LODGER DE LA COMPANY		
LOCAL DR		
Contract and		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
10000		
10000		
1.1		
		N

Company Presentation




partnering

10 years of EU Projects

experience

3.9M€ Turnover 2020

5-7

Multi-disciplinary staff

We customize our offer and

approach

R2M in Numbers

70 employees

45% Women

- 25% PhDs

Top 3 SME in H202

65 projects \rightarrow 15.5M€

+278M€ Funds raised



Our Branches

Italy

R2M Solution S.r.l. Via F.IIi Cuzio 42 27100 Pavia, Italy P.IVA: IT04998380879

Spain

R2M Solution Spain, S.L. Calle Villablanca 85 28032 Madrid, España VAT: ES B87348470

France

R2M Solution SAS Les Galeries de Beaumon 06330 Roquefort-les-Pins, France VAT: FR11828579367

London, United Kingdom

Cagliari, Italy

0

Madrid, Spain

Roquefort les Pins, France

00000

(HQ) Pavia, Italy

00

0 0

....

.....

00

۲

Catania, Italy

00000 00000

United Kingdom

R2M Solution Itd. Flat 4, 74 Holland Park London, W11 3SL VAT: GB259731081





Horizon Europe

		١.		_	_	_	_
		1			1		2
i	a i	i i	ï		iii	7	ī
٤.		1			1		
					÷		
	in i				ĩ		1
110	1	8					
			5	-		2	
ini.	in)	i.	i		iii	ï	ï
1	8	1	1				
r.		i i	1			7	ī
1		1					
	2	1					2
i.	7	ĥ					ī
1							Γ
	1	2	1		1	1	
1	5	i.	i iii			ī	
	ш						
١.,	۳.	2	٩.,	-		2	
	1	٠,	C				
		1					
						-	

		1.11	11.1										
											_	_	
										. 15	8	-	
										. 10			
										. 8			
											۰.	_	
							10.00						
										22			
										22			
11										18	8		
										2.0			
									1.75	22	8		
112	23		-	u	-	12	-			8			
				19 m	38	ж		100					
88	251		20	調冒	38		80	100		22	11		
22		1.0	-	9	10	ыi	10	100		28		8	
- 55	75.1	12	25	2	æ	я	15			8			
	25		100	22 -		1				88			
- 10	100	÷		÷			÷.			-			
375	013			G			-			<u>, 1</u>			
63	圖			88									
ŵ.	1	67	100	ini m	-	-				28			
	_	_	_	_	_	_	_			28			
												8	
1.00				10.00		10				88			
	-		_		_	-	=	_		28	8		
										28	1		
111				10.00					1222	8		8	
			-	==	_	=	_	_		22	8		
	. 1									8			
	-	_	-	_	-	-	_				8		
										22	_		
	1									12			
	-				-					8		2	
	-		-	_	-	-				58			
										i.,			
100	100			1.00									
	_			- T						2.0	8		
									100				
1.00					100				11	i.,			
	Ξ.		_	_	-	_	-	_					
										24			
			100										
	1		-	_		-	_						
	. 1												
	1												
- 1	шŤ		-	-7	-		=						
	1										_		
		33		10 C			- 1						

2

Europe Call &

Session #2: Horizon **Proposal Documents**

Work Programme and Call Documents

Horizon Europe supports research and innovation through Work Programmes, which set out funding opportunities for research and innovation activities. HORIZON EUROPE EURATOM



* The European Institute of Innovation & Technology (EIT) is not part of the Specific Programme



Horizon Europe Admissibility

Same general admissibility conditions

- **Tenders** Portal
- call conditions.

Proposal page limit

Substantial reduction in maximum length:

- → RIAs and IAs type of actions: limit for a full application is 45 pages
- \rightarrow CSAs: limit is 30 pages
- → First stage proposals: limit is 10 pages
- → EIC Pathfinder: limit is 17 pages
- → Exceptions, if any, would be specified in the call text.

→ Applications must be submitted before the call deadline, electronically via the Funding &

Applications must be complete, readable, accessible and printable, and include a plan for the exploitation and dissemination of results, unless provided otherwise in the specific



Horizon Europe Eligibility

Consortium composition (collaborative projects)

At least one independent legal entity established in a Member State, and → at least two other independent legal entities each established either in a different Member State or an Associated Country.

Gender Equality Plan (applicable only from 2022 on)

Participants that are public bodies, research organisations or higher education establishments from Members States and Associated countries must have a gender equality plan, covering minimum process-related requirements.

- → A self-declaration will be requested at proposal stage (for all types of participants).
- Included in the entity validation process (based on self-declaration)

Who is eligible for funding?

EU COUNTRIES

- Member States (MS) including their outermost regions
- → The Overseas Countries and Territories (OCTs) linked to the MS.

NON-EU COUNTRIES

- → Countries associated to Horizon Europe (AC)
- Low and middle income countries: See HE Programme Guide.
- Other countries when announced in the call or exceptionally if their participation is essential

71 T2M Solution

SPECIFIC CASES

- Affiliated entities established in countries eligible for funding.
- → EU bodies
- → International organisations (IO):
 - International European research organisations are eligible for funding.
 - Other IO are not eligible (only exceptionally if participation is essential)
 - IO in a MS or AC are eligible for funding for Training and mobility actions and when announced in the call conditions



Who is eligible for funding?

27 Member States (MS)



Horizon Europe

Malta (MT)	1992	Albania (AL)	Ŵ	Montenegro (ME)
Netherlands (NL)		Armenia (AM)		Norway (NO)
Poland (PL)	A CONTRACT OF CONTRACT.	Bosnia and Herzegovina (BA)	X	Serbia (RS)
Portugal (PT)		Faroe Islands (FO)		Switzerland (CH)
Romania (RO)	<u>8</u>	Georgia (GE)	3	Tunisia (TN)
Slovakia (SK)		Iceland (IS)	C*	Turkey (TR)
Slovenia (SI)	\$	Israel (IL)		United Kingdom (UK)
Spain (ES)	Ж	Macedonia (MK)		Ukraine (UA)
Sweden (SE)	一步	Moldova (MD)		

17 Associated Countries (AC)

 $\mathbf{\nabla}$

Associated Countries

For the purposes of the eligibility conditions, applicants established in Horizon 2020 Associated Countries or in other third countries negotiating association to Horizon Europe will be treated as entities established in an Associated Country, if the Horizon Europe association agreement with the third country concerned applies at the time of signature of the grant agreement.

Specific situation of UK

- can take part in the first calls for proposals of Horizon Europe
- R2M So 14

→ The UK is expected to soon become an associated country to Horizon Europe. UK entities

→ The UK is associating to the full Horizon Europe programme with the only exception of the EIC Fund (which is the loan/equity instrument of the EIC).



Activities eligible for funding

Eligible activities are the ones described in the call conditions Activities must focus exclusively on civil applications and must not:

- aim at human cloning for reproductive purposes; \rightarrow
- intend to modify the genetic heritage of human beings which could make such changes heritable (except for research relating to cancer treatment of the gonads, which may be financed);
- intend to create human embryos solely for the purpose of research, or for the \rightarrow purpose of stem cell procurement, including by means of somatic cell nuclear transfer;

lead to the destruction of human embryos.

R2M Solution Activities eligible for funding – Type of actions

Research and innovation action (RIA)

Innovation action (IA)

Coordinati on and support actions (CSA)

Programme co-fund actions (CoFund)

Activities to establish new knowledge or to explore the feasibility of a new or improved technology, product, process, service or solution.

Activities to produce plans and arrangements or designs for new, altered or improved products, processes or services.

Activities that contribute to the objectives of Horizon Europe. This excludes R&I activities, except for 'Widening participation and spreading excellence'

A programme of activities established or implemented by legal entities managing or funding R&I programmes, other than EU funding bodies.

Innovation and market deployment actions (IMDA)

> Training and mobility actions (TMA)

Precommercial procurement actions/ (PCP)

Public procurement of innovative solutions actions (PPI)

Activities that embed an innovation action and other activities necessary to deploy an innovation on the market. (EIC)

Activities that aim to improve the skills, knowledge and career prospects of researchers, based on mobility between countries and, if relevant, between sectors or disciplines. (MSCA)

Activities that aim to help a buyers' group to strengthen the public procurement of research, development, validation and, possibly, the first deployment of new solutions

Activities that aim to strengthen the ability of a buyers' group to deploy innovative solutions early



Maximum funding rates

Type of Action

Research and innovation action

Innovation action

Coordination and support action

Programme co-fund action

Innovation and market deployment

Training and mobility action

Pre-commercial procurement action

Public procurement of innovative solutions action

Other funding rates may be set out in the specific call conditions

Funding rate

100%

70% (except for non-profit legal entities, where a rate of up to 100% applies)

100%

Between 30% and 70%

70% (except for non-profit legal entities, where a rate of up to 100% applies)

100%

100%

R2M Solution Evaluation (award) criteria

Same criteria as in H2020

implementation'. Excellence only for ERC.

Adapted following lessons learnt

- that the same aspect is not assessed twice
- excellence criterion

New approach to impact: Key Impacts Pathways (KIPs) The assessment of the quality of applicants is assessed under 'implementation', rather than as a separate binary assessment of operational capacity → Assessment of management structures has been removed.



The number of 'aspects to be taken into account' have been reduced, ensuring

→ Open Science practices assessed as part of the scientific methodology in the

Evaluation criteria (RIAs and IAs) **IMPACT EXCELLENCE**

 \rightarrow

 \rightarrow

Clarity and pertinence of the \rightarrow project's objectives, and the extent to which the proposed work is ambitious, and goes beyond the state-of-the-art.

Soundness of the proposed **methodology**, including the underlying concepts, models, assumptions, inter-disciplinary approaches, appropriate consideration of the **gender** dimension in research and innovation content, and the quality of open science practices including sharing and management of research outputs and engagement of citizens, civil society and end users where appropriate.

Proposals aspects are assessed to the extent that the proposed work is within the scope of the work programme topic

Credibility of the **pathways** to achieve the expected outcomes and impacts

specified in the work programme, and the likely scale and significance of the contributions due to the project.

Suitability and quality of the measures to maximize expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities.

QUALITY AND EFFICIENCY OF THE IMPLEMENTATION

 \rightarrow

Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages, and the resources overall.

Capacity and role of \rightarrow each participant, and extent to which the **consortium** as a whole brings together the necessary expertise.



R2M Solution Standard evaluation process

Individual evaluation

Consensus group

Horizon Europe

Experts assess proposals individually. Minimum of three experts per proposal (but often more than three).

All individual experts discuss together to agree on a **common position**, including comments and scores for each proposal.

Panel review

The panel of experts reach an **agreement** on the scores and comments for all proposals within a call, checking **consistency** across the evaluations.

if necessary, resolve cases where evaluators were unable to agree.

Rank the proposals with the same score

Finalisation

The Commission/Agency reviews the results of the experts' evaluation and puts together the **final** ranking list.

Piloting new processes based on lessons learnt



Right-to-react (Rebuttal)

Objective is to increase transparency, to correct any factual or major \rightarrow feedback to applicants.

Applicants will send their reactions to draft experts comments

Experts will take applicants' reaction into account before finalising their final \rightarrow assessment.

misunderstandings by experts at an early stage, and provide more detailed

R2M Solution Piloting new processes based on lessons learnt Blind evaluation (in 1st stage)

- biased.
- \rightarrow countries with better performing R&I systems.
- \rightarrow reputational bias.
- Experts evaluate without knowing the identity of participants.
- not be disclosed in the narrative part of the proposal.

There is no evidence that the current proposal evaluation system is systematically

There are understandable concerns that evaluation experts may be swayed – perhaps unconsciously – in favour of proposals from well-known organisations in

'Blind' evaluation is a way to remove any real or perceived effect of such

The work programme will include an additional admissibility criterion: applicants can



Fthics review

Same criteria as in H2020

For all activities funded, ethics is an integral part of research from beginning to end, and ethical compliance is essential to achieve real research excellence. An ethics review process is carried out systematically in all Horizon Europe proposals, based on a **self-assessment** included in the proposal.

Ethical research conduct implies the application of fundamental ethical principles and legislation in all possible domains of research. This includes the adherence to the highest standards of research integrity as described in the European Code of **Conduct for Research Integrity.**

Adapted following lessons learnt

- Focus mainly on complex/serious cases \rightarrow
- Reduce number of ethics requirements in funded projects. \rightarrow

Security scrutiny

New in Horizon Europe

Security issues will be checked systematically in all Horizon Europe proposals (in H2020 only proposals submitted to topics flagged as 'security-sensitive' were checked). The checks are based on a self-assessment included in the proposal. The focus is on:

Whether the proposal uses or generates EU classified information Potential of **misuse** of results (that could be channeled into crime or terrorism) restrictions

The checks based on the self-assessment may trigger an in-depth security scrutiny.

Whether activities involve information or materials subject to **national security**

Application form (proposal template -> Link)

Same structure

The proposal contains two parts:

> Part A (web-based forms) is generated by the IT system. It is based on the information entered by the participants through the submission system in the Funding & Tenders Portal.

→ Part B is the narrative part that includes three sections that each correspond to an evaluation criterion. Part B needs to be uploaded as a PDF document following the templates downloaded by the applicants in the submission system for the specific call or topic.

Horizon Europe Programm andard Proposal Template (RIA)



R2M Solution New features in the Horizon Europe proposal

NEW FIELDS IN PART A

- \rightarrow Researchers table needed to follow up researchers careers (HE indicator)
- Role of participating \rightarrow organisation
- → Self-declaration on gender equality plan

FIELDS MOVED FROM PART B TO PART A

Ethics self-assessment

 \rightarrow

- Security questionnaire (NEW! in all HE proposals)
- Information on participants' previous activities related to the call

NEW IN PART B

- Glossary of terms.
- Consistency on the use of terminology is ensured in all project phases (from WP to proposal and reporting)
- \rightarrow Extensive explanations on what exactly should be included in each section.



R2M Solution Key principles

- → Your proposed work must be within the scope of a work programme topic
- You need to demonstrate that your idea is ambitious and goes beyond the state of the art
- Your scientific methodology must take into account interdisciplinary, gender dimension and open science practices. It must not significantly harm the environment
- You should show how your project could contribute to the outcomes and impacts described in the work programme (the pathway to impact)
- You should describe the planned measures to maximise the impact of your project ('plan for the dissemination and exploitation including communication activities')
- You should demonstrate the quality of your work plan, resources and participants

R2M Solution Policy and horizontal considerations

Open Science across the programme

→ Gender dimension in R&I content

Pathway to impact

Measures to maximise impact

→ Do no significant harm principle (DNSH)

These aspects must normally be considered in all Horizon Europe calls (unless explicitly mentioned in the topic description).

Specific calls may include other aspects to take into account.

Open Science across the programme

Open Science Open science is an approach based on open cooperative work and systematic sharing of knowledge and tools as early and widely as possible in the process. Including active engagement of society

Mandatory immediate Open Access to publications: beneficiaries must retain sufficient IPRs to comply with open access requirements;

Data sharing as 'open as possible, as closed as necessary': mandatory Data Management Plan for FAIR (Findable, Accessible, Interoperable, Reusable) research data

as involvement of citizens, or to use the European Open Science Cloud Assessment of open science practices through the excellence award criteria for sciences practices will be evaluated positively. Dedicated support to open science policy actions Open Research Europe publishing platform

Work Programmes may incentivize or oblige to adhere to open science practices such proposal evaluation. Under quality of participants previous experience on open

Gender dimension in R&I content

Gender Dimension Addressing the gender dimension in research and innovation entails taking into account sex and gender in the whole research & innovation process.

The integration of the gender dimension into R&I content is mandatory, unless it is explicitly mentioned in the topic description

Why is gender dimension important?

- pandemic?
- \rightarrow
- Does it make sense to design car safety equipment only on the basis of male body standards? \rightarrow
- \rightarrow training AI applications?
- \rightarrow of caring work?
- \rightarrow sufficient to trigger pain relief?
- \rightarrow populations are now at risk of extinction?

Why do we observe differences between women and men in infection levels and mortality rates in the COVID-19

Does it make sense to study cardiovascular diseases only on male animals and on men, or osteoporosis only on women? Is it responsible to develop AI products that spread gender and racial biases due to a lack of diversity in the data used in

Is it normal that household travel surveys, and thus mobility analysis and transport planning, underrate trips performed as part

Did you know that pheromones given off by men experimenters, but not women, induce a stress response in laboratory mice

And did you know that climate change is affecting sex determination in a number of marine species and that certain

Describing the impact of your proposal

Project's pathway towards impact

...by thinking about the specific contribution the project can make to the expected outcomes and impacts set out in the Work Programme.

SPECIFIC NEEDS

What are the specific needs that triggered this project?

Example 1

Most airports use process flow-oriented models based on static mathematical values limiting the optimal management of passenger flow and hampering the accurate use of the available resources to the actual demand of passengers.

Example 2

Electronic components need to get smaller and lighter to match the expectations of the end-users. At the same time there is a problem of sourcing of raw materials that has an environmental impact.

end of the project?

Example 1

with 3 airports of an advanced forecasting system for proactive airport passenger flow management.

Algorithmic model: Novel algorithmic model for proactive airport passenger flow management.

Example 2 transparent electronics.

New product: More sustainable electronic circuits.

Three PhD students trained.

EXPECTED RESULTS

What do you expect to generate by the

Successful large-scale demonstrator: Trial

Publication of a scientific discovery on

D & E & C MEASURES

What dissemination, exploitation and communication measures will you apply to the results?

→ Example 1

Exploitation: Patenting the algorithmic model.

Dissemination towards the scientific community and airports: Scientific publication with the results of the large-scale demonstration.

Communication towards citizens: An event in a shopping mall to show how the outcomes of the action are relevant to our everyday lives.

→ Example 2

Exploitation of the new product: Patenting the new product; Licencing to major electronic companies.

Dissemination towards the scientific community and industry: Participating at conferences; Developing a platform of material compositions for industry; Participation at EC project portfolios to disseminate the results as part of a group and maximise the visibility vis-à- vis companies.



R2M Solution Describing the impact of your proposal

TARGET GROUPS

Who will use or further up-take the results of the project? Who will benefit from the results of the project?

Example 1 9 European airports: Schiphol, Brussels airport, etc.

The European Union aviation safety agency.

Air passengers (indirect).

Example 2

End-users: consumers of electronic devices.

Major electronic companies: Samsung, Apple, etc.

Scientific community (field of transparent electronics).

What change do you expect to see after successful dissemination and exploitation of project results to the target group(s)?

Example 1 Uptake by airports: 9 European airports adopt the advanced forecasting system demonstrated during the project.

 Example 2 High use of the scientific discovery **published** (measured with the relative rate of citation index of project publications).

A major electronic company (Samsung or Apple) exploits/uses the new product in their manufacturing.

OUTCOMES

D & E & C MEASURES

What are the expected wider scientific, economic and societal effects of the project contributing to the expected impacts outlined in the respective destination in the work programme?

Example 1

Scientific: New breakthrough scientific discovery on passenger forecast modelling.

Economic: Increased airport efficiency Size: 15% increase of maximum passenger capacity in European airports, leading to a 28% reduction in infrastructure expansion costs.

Example 2

Scientific: New breakthrough scientific discovery on transparent electronics.

Economic/Technological: A new market for touch enabled electronic devices.

Societal: Lower climate impact of electronics manufacturing (including through material sourcing and waste management).



R2M Solution Describing the impact of your proposal

TARGET GROUPS

Who will use or further up-take the results of the project? Who will benefit from the results of the project?

Example 1 9 European airports: Schiphol, Brussels airport, etc.

The European Union aviation safety agency.

Air passengers (indirect).

Example 2

End-users: consumers of electronic devices.

Major electronic companies: Samsung, Apple, etc.

Scientific community (field of transparent electronics).

What change do you expect to see after successful dissemination and exploitation of project results to the target group(s)?

Example 1 Uptake by airports: 9 European airports adopt the advanced forecasting system demonstrated during the project.

 Example 2 High use of the scientific discovery **published** (measured with the relative rate of citation index of project publications).

A major electronic company (Samsung or Apple) exploits/uses the new product in their manufacturing.

OUTCOMES

D & E & C MEASURES

What are the expected wider scientific, economic and societal effects of the project contributing to the expected impacts outlined in the respective destination in the work programme?

Example 1

Scientific: New breakthrough scientific discovery on passenger forecast modelling.

Economic: Increased airport efficiency Size: 15% increase of maximum passenger capacity in European airports, leading to a 28% reduction in infrastructure expansion costs.

Example 2

Scientific: New breakthrough scientific discovery on transparent electronics.

Economic/Technological: A new market for touch enabled electronic devices.

Societal: Lower climate impact of electronics manufacturing (including through material sourcing and waste management).



Horizon Europe General MGA

Version 1 published on 25 February 2021 on the Funding and Tenders Portal

Horizon Europe

5 R2M Solution



This page includes reference documents of the programmes managed on the EU Funding & Tenders portal starting with legal documents and the Commission work programmes up to model grant agreements and guides for specific actions.

Please select the programme to see the reference documents.

Reference Documents related to tendering opportunities are published on TED eTendering in the calls for tenders.

Expand all





R2M Solution Main changes at a glance (Details in this link) R

Certificate

Systems and **Process Audit** (NEW)

Affiliated Entity

Change of terminology

Personnel costs

Corporate daily rate

Internal Invoicing

Actual indirect costs

Corporate MGA Terminology, Data Sheet & Annex 5

Associated Partner

Third party specific status

Open Science

Enhanced practices

IPR & Exploitation

Horizon Results Platform

In-kind contributions against payment

No more specific Article

Indirect costs

Overall continuity with 25% flat-rate (with exceptions)

CFS Thresholds

Higher thresholds









Horizon Europe

				100	
			_		
10.0				ndi i	i
				-	
1.000				- 12	
1.00					
10.0	101 101 10			nê û	ł
100.00	-				5
100 100				- 22	
122.5	- 22		-	- C	ļ
	- 27			an an P	ģ
					2
1.00					
1.00					
100.00	10.00				
1.001.001.000	100 100 D	10.0	10		
1.00		1.0			
100.00			-		
100.00					
1000			_		8
100.00	-				
			101		
					1
10.00					
		10			
_	10.1				
	- i	1.10		-	
					1
					1
					1

	18																	
																-		
																i		
														ī.	ī	ï		
						19												
												888	88			1		
																1		
	1											111	88			8		
	8												11			2		
												111						
												10.00	88					
ć	26	١.	8	10	86	26		颤	鯼	ΞĒ.				2				
ì	5	9	ш	Ξ	G	6	_	-	12	2	÷.		88					
5	e	2		2	5	65	=			2		100	88	ii i		ē.		
l	飅	聰		8	卵	85		稠	興	胰	÷.		- 5					
É	١ć	26		ü	20	١Ē		鎆	颤	iii			88					
2	c	G	ä.	Ξ	ii ii	22	=		-	2	÷.							
5	75	8	Ξ	Ξ	u.	G	-	_	_	=		111	88					
Ş		赒			8	縄							22					
f	١	뉌			旧	100							88					
í	-					100						111			i.			
1	=	-	=	=	_	-	=	=	-	Ξ		111	88	ii i	i	ē		
	-		-	-			-			-			_			1		
I																		
í												1111	88			11		
ì	=	_	=	Ξ	-	-	=	_	=	_	-					2		
								_		_			88					
l																		
l											10	111	88	ï	1	i		
ì	_	_	-	=	-	-	_	_	-	=			88	ī.	ú	ī		
	_	_	-	-	-	-		_	-	-						Ē		
l													88					
ľ												н.						
	_		-									111	88					
	-	=	=	Ξ	=	_		=	=	_	Ξ.							
l												100	ьŝ				/	
l												1.5		ní				
l						100			100		11		1	Z				
í					-	-			-			100						
	-		Ξ	_	=	-	-		=	_	Ξ.	74						
												E.						
		L																
l																		
í																		
						-				1								
	1000																	

2

Session 3: Focus on Pillar II: Energy in **Horizon Europe** (Cluster 5+)

Horizon Europe: Pillar 2 – Global Challenges and Industrial Competitiveness (€52.7 billion)

This pillar will strengthen the impact of research and innovation in **developing**, **supporting and implementing Union policies**, and support the **uptake of innovative solutions in industry and society to address global challenges**.

To maximise impact flexibility and synergies, research and innovation activities will be organised in five clusters, which individually and together will **incentivise interdisciplinary**, **cross-sectoral**, **cross-policy**, **cross-border and international cooperation**. Each cluster contributes towards several SDGs; and many SDGs are supported by more than one cluster. The R&I activities will be implemented in and across the following Pillar 2 clusters:

- → Health (€7.7 billion)
- → Inclusive and Secure Society (€2.8 billion)
- → Digital and Industry (€15 billion)
- Climate, Energy and Mobility (€15 billion)
- → Food and Natural Resources (€10 billion)

Horizon Europe: Pillar 2 – Cluster 5 'Climate, Energy and Mobility' (Final Draft -> Link)

Fighting climate change by better understanding its causes, evolution, risks, impacts and opportunities, and by making the energy and transport sectors more climate and environment-friendly, more efficient and competitive, smarter, safer and more resilient.

Areas of intervention

- Climate science and solutions
- → Energy supply
- Energy systems and grids
- Buildings and industrial facilities in energy transition
- Communities and cities
- Industrial competitiveness in transport
- Clean transport and mobility
- → Smart mobility
- → Energy storage

R2M Solution Horizon Europe: Pillar 2 – Cluster 5 'Climate, Energy and Mobility'

Destination (Cluster 5 work programme)

1. Climate sciences and responses for the transformation towards climate neutrality	Transition to a cl climate science.
	behavioural trans
2. Cross-sectoral solutions for the climate transition	Clean and sustai facilitated by inno
3. Sustainable, secure and competitive energy supply	More efficient, cle smart grids and er
4. Efficient, sustainable and inclusive energy use	Efficient and susta and a just transitio

5. Clean and competitive solutions for all Towards climate-neutral and environmental friendly mobility through clean solutions across all transport modes while increasing global competitiveness of the EU transport sector. transport modes

6. Safe Resilient Transport and Smart Mobility Safe, seamless, smart, inclusive, resilient, climate neutral and sustainable mobility systems for services for passengers and goods people and goods thanks to user-centric technologies and services including digital technologies and advanced satellite navigation services.

Expected Impact (Strategic Plan)

mate-neutral and resilient society and economy enabled through advanced pathways and responses to climate change (mitigation and adaptation) and formations.

nable transition of the energy and transport sectors towards climate neutrality ovative cross cutting solutions.

ean, sustainable, secure and competitive energy supply through new solutions for nergy systems based on more performant renewable energy solutions.

ainable use of energy, accessible for all is ensured through a clean energy system



R2M Solution Horizon Europe: Pillar 2 – Cluster 5 Partnerships

Institutional Partnerships

- Transforming Europe's rail system
- Integrated Air Traffic Management
- Clean Aviation
- Clean Hydrogen

Co-funded Partnerships

Driving urban transitions to a sustainable future (DUT)

Clean Energy Transition

Co-programmed Partnerships

- Built4People | People-centric . sustainable built environment
- Towards zero-emission road • transport (2ZERO)
- Batteries: Towards a competitive European industrial battery value chain for stationary applications and e-mobility
- Zero-emission waterborne transport
- Connected, Cooperative and Automated Mobility (CCAM)



Destination 2: Cross-sectoral solutions for the climate transition

Batteries

- Raw materials processing technologies
- Advanced materials
- Manufacturing processes

Cities and Communities

Mobility services, urban mobility

Positive Energy Districts

Zero-pollution, nature-based solutions

- Battery Systems
- → Recycling technologies
- Cross-cutting

Digitalisation, urban platforms
Social innovation, lifestyle changes

Destination 2: Cross-sectoral solutions for the climate transition

Emerging breakthrough technologies and climate solutions

- → Emerging technologies for a climate neutral Europe
- → Methane cracking to usable hydrogen and carbon

Citizens and stakeholder engagement

- Fostering a just transition in Europe
- climate, energy and mobility disciplines

Accelerating the climate transition in difficult contexts: transition super-labs (pilot)

→ Technologies for non-CO2 greenhouse gases removal

 Direct atmospheric carbon capture and conversion

Strengthening Social Sciences and Humanities research communities in

Destination 2 in 2021- Deadline 19-Oct-2021

Section	Topic	Type of Action	Budget 2021	Deadline	Contribu proj
Batteries	CL5-2021-D2-01-01: Sustainable processing, refining and recycling of raw materials (battery partnership)	RIA	21	19-Oct-21	
" "	CL5-2021-D2-01-02: Advanced high-performance Generation 3b (high capacity / high voltage) Li-ion batteries supporting electro mobility and other applications (Batteries Partnership)	RIA	24	19-Oct-21	7
" "	CL5-2021-D2-01-03: Advanced high-performance Generation 4a, 4b (solid-state) Li-ion batteries supporting electro mobility and other applications ((Batteries Partnership))	RIA	36	19-Oct-21	3
" "	CL5-2021-D2-01-04: Emerging technologies for a climate neutral Europe	RIA	20	19-Oct-21	5
" "	CL5-2021-D2-01-05: Manufacturing technology development for solid-state batteries (Generations 4a - 4b batteries)	RIA	24	19-Oct-21	5
6.6	CL5-2021-D2-01-06: Sustainable, safe and efficient recycling processes	RIA	30	19-Oct-21	9
" "	CL5-2021-D2-01-07: Support for establishment of R&I ecosystem, developing strategic forward-looking orientations to ensure future skills development, knowledge and technological leadership for accelerated disruptive technology exploration and uptake.	CSA	3	19-Oct-21	3
Breakthroug	CL5-2021-D2-01-08: Emerging technologies Technology for a climate neutral Europe cleaner transport and energy system	RIA	20	19-Oct-21	2,
" "	CL5-2021-D2-01-09: Methane cracking to usable hydrogen and carbon	RIA	15	19-Oct-21	2
"	CL5-2021-D2-01-10: Technologies for non-CO2 greenhouse gases removal	RIA		19-Oct-21	3
" "	CL5-2021-D2-01-11: Direct atmospheric carbon capture and conversion	RIA		19-Oct-21	3
Citizen and stakeholder engagemen	CL5-2021-D2-01-12: Fostering a just transition in Europe	RIA	10	19-Oct-21	4
"	CL5-2021-D2-01-13: Strengthening Social Sciences and Humanities (SSH) research communities in climate, energy and mobility disciplines	CSA	3	19-Oct-21	3
"	CL5-2021-D2-01-14: Accelerating the climate transition in difficult contexts: transition super-labs (pilot)	CSA	2	19-Oct-21	3
"	CL5-2021-D2-01-15: Fostering cooperation between Horizon Europe cluster 5 National Contact Points (NCPs)	CSA	2	19-oct-21	2,
"	CL5-2021-D2-01-16: Co-Funded Partnership: Driving Urban Transitions to a sustainable future (DUT)	co-funds	37	19-oct-21	

Horizon Europe

R2M Solution

tion ect	per
)	
1	
,	
5	
•	
)	
,	
1	
5	



Destination 3: Sustainable, secure and competitive

Renewable fuels, bioenergy, synthetic fuels, solar fuels

 Combined heat and power, renewable heating and cooling

 \rightarrow Green digitalisation of the energy system – interoperability and data

Storage development and integration



→ Cost reduction of CO2 capture

Cross-cutting issues

Support to the activities of the European Geological Services Support to the activities of the European Technology Platforms and technology areas of the SET-Plan

Destination 3: Sustainable, secure and competitive

Destination 3 in 2021- Deadline 26-Ago-2021

	Section	Topic	Type of Action	Budget 2021	Deadline	Contribution per project			
	RES	CL5-2021-D3-01-01: Demonstration of wave energy devices to increase experience in real sea condition	IA	15	26-ago-21	15			
	RES	CL5-2021-D3-01-02: Sustainability and educational aspects for renewable energy and fuel technologies	CSA	10	26-ago-21	2,5			
	RES	CL5-2021-D3-01-03: Market Uptake Measures of renewable energy systems	CSA	10	26-ago-21	2			
	Energy system and storage	CL5-2021-D3-01-04: Energy Sector Integration: Integrating and combining energy systems to a cost-optimised and flexible energy system of systems. IREC is considering to lead with IEA. f leading	IA	30	26-ago-21	10			
	Energy system and storage	CL5-2021-D3-01-05: Increasing energy system flexibility based on sector-integration services to consumers (that benefits system management by DSOs and TSOs)	IA	20	26-ago-21	10			
ope	Energy system and storage	CL5-2021-D3-01-06: Reliability and resilience of the grid: Measures for cybersecurity, vulnerabilities, failures, risks and privacy	IA	15	26-ago-21	8			
n Eur	Energy system and storage	CL5-2021-D3-01-07: Electricity system reliability and resilience by design: HVDC-based systems and solutions	RIA	15	26-ago-21	8			
Horizc	Energy system and storage	CL5-2021-D3-01-08: Demonstration of superconducting systems	IA	15	26-ago-21	15			
	Energy system and storage	CL5-2021-D3-01-09: Demonstration of advanced Power Electronics for application in the energy sector	IA	10	26-ago-21	5			
	Energy system and storage	CL5-2021-D3-01-10: Laying down the basis for the demonstration of a prototype Real Time Demonstrator of Multi-Vendor Multi-Terminal HVDC with Grid Forming Capability: Coordinated action	CSA	1	26-ago-21	1			
	Energy system and storage	CL5-2021-D3-01-11: Establish the grounds for a common European energy data space	IA	32	26-ago-21	8			
lution	Energy system and storage	CL5-2021-D3-01-12: Reinforcing digitalisation related know how of local energy ecosystems	CSA	4	26-ago-21	4			
R2M SC	Energy system and storage	CL5-2021-D3-01-13: Interoperability community	CSA	5	26-ago-21	5			
47	CCUS	CL5-2021-D3-01-14: Integration of CCUS in hubs and clusters, including knowledge sharing activities	CSA	2	2 26-ago-21 2				
	CCUS	CL5-2021-D3-01-15: Cost reduction of CO2 capture (new or improved technologies)	RIA	30	26-Aug-21	15			
	Cross-cutting	CL5-2021-D3-01-16: Support to the activities of the European Geological Services	CSA	20	26-Aug-21	20			

R2M Solution energy use

Highly energy-efficient and climate neutral EU building stock

- Building Energy Efficiency: energy performance, smartness
- People-centric, cost-effective and sustainable renovation
- Solutions for an inclusive, resilient, sustainable and modern built environment

Industrial facilities in the energy transition

→ Full-scale demonstration of heat upgrade technologies with supply temperature in the range 90-160°C

Development and pilot demonstration of heat upgrade technologies with supply temperature in the range 150-250°C

Destination 4: Efficient, sustainable and inclusive

- Development of high temperature thermal storage for industrial applications
- → Industrial excess (waste) Heat-to-Power conversion based on organic Rankine cycles



Destination 4 in 2021- Deadline 19-Oct-2021

	Section	Торіс		Type of Action	Budget 2021	Deadline	Contribution per project
	Buildings	CL5-2021-D4-01-01: Advanced energy performance asse and certification	essment	IA	10	19-Oct-21	3
I	Buildings	CL5-2021-D4-01-02: Industrialisation of deep renovation w for energy-efficient buildings	vorkflows	IA	16	19-Oct-21	8
Europe	Buildings	CL5-2021-D4-01-03: Advanced data-driven monitoring of stock energy performance	fbuilding	IA	10	19-Oct-21	5
Horizon E	Industry	CL5-2021-D4-01-04: Full-scale demonstration of heat upgite technologies with supply temperature in the range 90 - 1	rade 60°C	IA	16	19-Oct-21	8
-	Industry	CL5-2021-D4-01-05: Industrial (Waste) Heat-to-Power conv based on Organic Rankine Cycles	version	IA	14	19-Oct-21	14

R2M Solution all transport modes Zero-emission road transport → Next-Gen vehicles and components

→ Optimize EV charging

Aviation

→ Greenhouse gas aviation emissions reduction technologies towards climate neutrality by 2050

Aviation Research Policy in support to EU policies

Destination 5: Clean and competitive solutions for

- LCA and design for sustainable circularity
- → Road Transport R&I dissemination and implementation in Europe and around the World

Digital aviation technologies for new aviation business models

R2M Solution climate transition Waterborne Transport Digital Twin models to enable green ship operations → Integration of new fuels

Transport-related health and environmental issues

Support for dissemination events in the field of Transport Research Strengthening health and environmental research in mobility disciplines

Destination 2: Cross-sectoral solutions for the



On-board energy saving solutions

Destination 5 in 2021- Deadline 7-Sep-2021

Section	Topic	Type of Action	Budget 2021	Deadline	Contribu proj
Zero emission road transport	CL5-2021-D5-01-01: Nextgen vehicles: Innovative zero emission BEV architectures for regional freight haulage	IA	45	7-sept-21	1
Zero emission road transport	CL5-2021-D5-01-02: Nextgen EV components: Integration of advanced power electronics and associated controls	RIA	20	7-sept-21	2
0	CL5-2021-D5-01-03: System approach to achieve optimised Smart EV Charging and V2X flexibility in mass-deployment conditions	RIA	25	7-sept-21	7
Zero emission road transport	CL5-2021-D5-01-04: LCA and design for sustainable circularity - holistic approach to the battery value chain and for zero-emission mobility solutions	CSA	4	7-sept-21	2
Aviation	CL5-2021-D5-01-05: Greenhouse gas aviation emissions reduction technologies towards climate neutrality by 2050	RIA	20	7-sept-21	2
Waterborne transport	CL5-2021-D5-01-06: Next generation digital aircraft transformation in design, manufacturing, integration and maintenance	RIA	25	7-sept-21	ć
Waterborne transport	CL5-2021-D5-01-07: Enabling the safe and efficient on-board storage and integration within ships of large quantities of ammonia and hydrogen fuels (ZEWT Partnership)	IA	20	7-sept-21	1
Waterborne transport	CL5-2021-D5-01-08: Enabling the full integration of very high power fuel cells in ship design using co-generation and combined cycle solutions for increased efficiency with multiple fuels	RIA	15	7-sept-21	1
Waterborne transport	CL5-2021-D5-01-09: CSA identifying waterborne sustainable fuel deployment scenarios (ZEWT Partnership)	CSA	0,5	7-sept-21	0,
Waterborne transport	CL5-2021-D5-01-10: Innovative on-board energy saving solutions (ZEWT Partnership)	RIA	20	7-sept-21	Ę
Waterborne transport	CL5-2021-D5-01-11: Hyper powered vessel battery charging system	IA	14	7-sept-21	7
Waterborne transport	CL5-2021-D5-01-12: Assessing and preventing methane slip from LNG engines in all conditions within both existing and new vessels	IA	7	7-sept-21	7
Waterborne transport	CL5-2021-D5-01-13: Digital Twin models to enable green ship operations	RIA	7	7-sept-21	7
Waterborne transport	CL5-2021-D5-01-14: Proving feasibility of large clean ammonia marine engine	IA	10	7-sept-21	1
Waterborne transport	CL5-2021-D5-01-15: Development and demonstration of cost affordable and adaptable retrofit solutions for tailpipe and brake polluting emissions	IA	10	7-sept-21	Ę
Waterborne transport	CL5-2021-D5-01-16: Assessment of noise and particle emissions of L category vehicles from real driving conditions	RIA	5	7-sept-21	Ę

tion per ect
5
5
5 5
)

R2M Solution Destination 6: Safe Resilient Transport and Smart Mobility services for passengers and goods

Connected, Cooperative and Automated Mobility (CCAM)

→ More powerful and reliable on-board perception and decision-making technologies

Multimodal and sustainable transport systems for passengers and goods

→ More efficient multimodal freight transport nodes to increase flexibility, service visibility and reduce the average cost of freight transport

Safety and resilience - per mode and across all transport modes

→ Safety in Urban Areas/ Road Transport Safety Waterborne Safety and Resilience

Aviation Safety and Resilience

Horizon Europe

Destination 6 in 2021- Deadline 19-Oct-2021

Section	Topic	Type of Action	Budget 2021	De
ССАМ	CL5-2021-D6-01-01: More powerful and reliable on-board perception and decision-making technologies addressing complex environmental conditions	IA	15	19-0
CCAM	CL5-2021-D6-01-02: Common approaches for the safety validation of CCAM systems	RIA	15	19-0
ССАМ	CL5-2021-D6-01-03: Physical and Digital Infrastructure (PDI), connectivity and cooperation enabling and supporting CCAM	IA	18	19-0
CCAM	CL5-2021-D6-01-04: Cyber secure and resilient CCAM	RIA	12	19-0
ССАМ	CL5-2021-D6-01-05: Analysis of socio-economic and environmental impacts and assessment of societal, citizen and user aspects for needs based CCAM solutions	RIA	8	19-0
Multimodal, Infrastructure, logistics	CL5-2021-D6-01-07: More efficient multimodal freight transport nodes to increase flexibility, service visibility and reduce the average cost of freight transport	IA	15	19-0
Multimodal, Infrastructure, logistics	CL5-2021-D6-01-08: New delivery methods to green the last mile and optimise road transport	IA	15	19-0
Multimodal, Infrastructure, logistics	CL5-2021-D6-01-09 Climate resilient and environmentally sustainable transport infrastructure	IA	18	19-0
Safety	CL5-2021-D6-01-10: Testing Safe lightweight vehicles and improved safe human-technology interaction in the future traffic system	RIA	12	19-0
Safety	CL5-2021-D6-01-11: Radical improvement of road safety in low and medium income countries in Africa	RIA	8	19-0
Safety	CL5-2021-D6-01-12: Controlling infection on large passenger ships	RIA	8	19-0
Safety	CL5-2021-D6-01-13: Safe automation and human factors in aviation – intelligent integration and assistance	IA	12	19-0

Horizon Europe



R2M Solution Energy in the other Clusters

Cluster 4: Digital, Industry and Space

- → TWIN-TRANSITION-01-14: Deploying industrial-urban symbiosis demonstrators for the utilisation of energy, water, industrial waste and by-products at regional scale (RIA)
- \rightarrow TWIN-TRANSITION-01-21: Design and optimisation of energy flexible industrial processes (IA)
- → HUMAN-01-19: Testing innovative solutions on local communities'-demand (IA)
- → RESILIENCE-01-16: Building and renovating by exploiting advanced materials for energy and resources efficient management (IA)
- → RESILIENCE-01-32: Social and affordable housing district demonstrator (IA)

Cluster 6: Food, Bioeconomy, Natural Resources, Agriculture and Environment

the context of transformative change

COMMUNITIES-02-01-two-stage Smart solutions for smart rural communities: empowering rural communities and smart villages to innovate for societal change

→ CircBio-01-01 Circular Cities and Regions initiative (CCRI)'s circular systemic solutions ->CL6-2021-BIODIV-01-17 Biodiversity, water, food, energy, transport, climate and health nexus in



Thank you

juan.espeche@r2msolution.com

www.r2msolution.com T: +34 918 276 597 C/ Villablanca 85, 28032 Madrid, Spain





@R2MSolution

