



Technical Assistance for Turkey in Horizon 2020 Phase-II
EuropeAid/139098/IH/SER/TR

# Turkey in Horizon 2020 II

# 'Batteries Partnership Calls for 2021 & 2022'

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Focus Group Training 12 — BATTERIES | Towards a competitive European industrial battery value chain for stationary applications and e-mobility

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# Batteries Partnership in Horizon Europe

Pillar II: Global Challenges & European Industrial CompetitivenessCluster 5: Climate, Energy and Mobility

- Destination D2 Cross-sectoral solutions for the climate transition: supports different cross-cutting technologies and solutions for climate, energy and mobility applications
- Destination D5 Clean and competitive solutions for all transport modes: improves the performance of transport modes & mobility solutions, and increases the competitiveness and climate/environmental performance of transport modes
- 2021-22: **8 + 10 topics** for Batteries Partnership (13 RIA; 2 IA; 3 CSA)
- 2021-22 for BP topics: Overall indicative budget: 297M€











### **HORIZON EUROPE**

#### SPECIFIC PROGRAMME IMPLEMENTING HORIZON EUROPE & EIT

Exclusive focus on civil applications



Pillar I EXCELLENT SCIENCE

**European Research Council** 

Marie Skłodowska-Curie

**Research Infrastructures** 



Slusters

PILIAR II
GLOBAL CHALLENGES &
EUROPEAN INDUSTRIAL
COMPETITIVENESS

- Health
- Culture, Creativity & Inclusive Society
- · Civil Security for Society
- Digital, Industry & Space
- Climate, Energy & Mobility
- Food, Bioeconomy, Natural Resources, Agriculture & Environment

Joint Research Centre



European Innovation Council

European Innovation Ecosystems

European Institute of Innovation & Technology\*

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA

Widening participation & spreading excellence

Reforming & Enhancing the European R&I system





<u>Source</u>: Horizon Europe – Investing to shape our future; <a href="https://ec.europa.eu/info/files/horizon-europe-investing-shape-our-future">https://ec.europa.eu/info/files/horizon-europe-investing-shape-our-future</a> en









## New approach to European Partnerships

New generation of objective-driven and more ambitious partnerships in support of agreed EU policy objectives

**Key Features** 

- Strategic orientation
- Systemic approach
- Simple architecture and toolbox
- Common set of criteria for the life-cycle

#### CO-PROGRAMMED

Based on Memoranda of Understanding/contractual arrangements; implemented independently by the partners and by Horizon Europe

### **CO-FUNDED**

Based on a joint programme agreed and implemented by partners; commitment of partners for financial and inkind contributions

#### INSTITUTIONALISED

Based on long-term dimension and need for high integration; partnerships based on Art 185/187 of TFEU and the EIT legal acts for 2021-2027













# Destination 2: Cross-sectoral solutions for the climate transition (1/3)

### Scope:

Thematic areas which are **cross-cutting** by nature and can provide key solutions for climate, energy and mobility applications

Batteries is one of these thematic areas











# Destination 2: Cross-sectoral solutions for the climate transition (2/3)

**Contribution to** Key Strategic Orientations **(KSOs)** of HE Strategic Plan:

- (C) Making **Europe** the first digitally enabled circular, climateneutral and sustainable **economy** (transformation of mobility, energy, construction and production systems)
- (A) Promoting open strategic autonomy\* by leading; digital and green transitions through human-centred technologies and innovations
- (D) Creating a more resilient, inclusive and democratic European society (threats and disasters; inequalities; empowering citizens to act in the green and digital transitions)

<sup>\* &#</sup>x27;strategic autonomy while preserving an open economy'











# Destination 2: Cross-sectoral solutions for the climate transition (3/3)

### Relevant **impact areas**:

- Industrial leadership in key and emerging technologies that work for people
- Affordable and clean energy
- Smart and sustainable transport











# Destination 5: Clean and competitive solutions for all transport modes

**Scope**: addresses activities that improve the climate and environmental footprint, & competitiveness, of different transport modes

## **Contribution to KSOs** of HE Strategic Plan:

- (C) Making Europe the first digitally enabled circular, climateneutral and sustainable economy
- (A) Promoting open strategic autonomy

## Relevant **impact areas**:

- Industrial leadership in key and emerging technologies that work for people;
- Smart and sustainable transport











# Batteries Partnership in Destination 2 (1/3)

Batteries will enable the rollout of zero-emission **mobility** and renewable **energy storage** 

## Strategic pathway:

- Short to medium term: Europe rapidly regains technological competitiveness and captures significant market share of rechargeable battery market
- Long term: invest in research on future battery technologies to establish Europe's long term technological leadership and industrial competitiveness











# Batteries Partnership in Destination 2 (2/3)

## Main impacts:

- Increased global competitiveness of European battery ecosystem through generated knowledge and leading-edge technologies in battery materials, cell design, manufacturing & recycling
- Accelerated growth of innovative, competitive and sustainable battery manufacturing industry in Europe
- Accelerated roll out of electrified mobility through:
  - Increased attractiveness for citizens and businesses
  - Offering lower price
  - Better performance and safety
  - Reliable operation of e-vehicles
  - Increased grid flexibility
  - Increased share of renewables integration











# Batteries Partnership in Destination 2 (3/3)

## Main impacts (continued):

- Increased overall sustainability and improved Life Cycle Assessment of each segment of the battery value chain
  - ✓ Developed and established innovative **recycling network** and technologies
  - ✓ Accelerated roll-out of circular designs and holistic circular approach for funded innovations
- Increased exploitation and reliability of batteries though demonstration of innovative use cases of battery integration in stationary energy storage and vehicles/vessels/aircrafts (in collaboration with other partnerships)











# Overview of 2021 Call Topics

### HORIZON-CL5-2021-D2-01-01

Sustainable processing, refining and recycling of raw materials

### HORIZON-CL5-2021-D2-01-02

Advanced high-performance Generation 3b (high capacity / high voltage) Li-ion batteries supporting electro mobility and other applications

### HORIZON-CL5-2021-D2-01-03

Advanced high-performance Gen 4a, 4b (solid-state) Li-ion batteries ... electro mobility and other applications

### HORIZON-CL5-2021-D2-01-04

Environmentally sustainable processing techniques applied to large scale electrode and cell component manufacturing for Li ion batteries

### HORIZON-CL5-2021-D2-01-05

Manufacturing technology development for solid-state batteries (SSB, Gen 4a-4b)

### HORIZON-CL5-2021-D2-01-06

Sustainable, safe and efficient recycling processes

### HORIZON-CL5-2021-D2-01-07 (CSA)

Support for establishment of R&I ecosystem, developing strategic forward-looking orientations to ensure future skills development, knowledge and technological leadership

### HORIZON-CL5-2021-D5-01-04 (CSA)

LCA and design for sustainable circularity
- holistic approach for zero-emission
mobility solutions and related battery
value chain











# Overview of 2022 Call Topics

### **HORIZON-CL5-2022-D2-01-01** (IA)

Sustainable processing and refining of battery grade graphite

### HORIZON-CL5-2022-D2-01-02

Interface and electron monitoring for the engineering of new and emerging battery technologies

### HORIZON-CL5-2022-D2-01-03

Furthering the development of a materials acceleration platform for sustainable batteries (combining AI, big data, autonomous synthesis robotics, high throughput testing)

### HORIZON-CL5-2022-D2-01-04 (IA)

Towards creating an integrated manufacturing value chain in Europe: from machinery development to plant and site integrated design

### HORIZON-CL5-2022-D2-01-05

Next gen technologies for high-performance & safe-bydesign battery systems for transport-mobile applications

### HORIZON-CL5-2022-D2-01-06

Embedding smart functionalities into battery cells (embedding sensing & self-healing functionalities to monitor &self-repair battery cells)

#### HORIZON-CL5-2022-D2-01-07

Digitalisation of battery testing, from cell to system level, including lifetime assessment

### HORIZON-CL5-2022-D2-01-08 (CSA)

Coordination large-scale initiative on future battery tech

#### HORIZON-CL5-2022-D2-01-09

Physics and data-based battery management for optimised utilisation

#### HORIZON-CL5-2022-D2-01-10

Streamlined collection and reversed logistics, fully automated, safe and cost-efficient sorting, dismantling and second use before recycling









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# Terminology & sources for 2021-22 Call Topics (1/2)

### Raw materials

- <u>List of critical raw materials</u>: economic importance, supply risk
- Circular Economy Action Plan
- Tailing (residues from mining)
- Precursor materials (pCAM)

## **Battery technologies - materials**

- Materials Acceleration Platforms: to accelerate materials discovery
- Inverse design (start from functionality/property and find the suitable material)
- Scale bridging

### **Manufacturing**

- Scalable technologies
- Large-scale manufacturing (GWh production)
- 'Design to Manufacture'
- Generation 3b (high capacity / high voltage) Li-ion batteries
- Generation 4a, 4b (solid-state) Li-ion batteries













# Terminology & sources for 2021-22 Call Topics (2/2)

### **Recycling - Circularity**

- Waste valorization
- Recovery/re-use/repurposing/reconditioning
- Upscaling
- Sorting, dismantling, second use
- Circular business models
- Circularity by design

**Digitalisation** – moving to a digital business, economy

<u>FAIR</u> data (Findable, Accessible, Interoperable, Reusable)

### **Battery management**

### Safety

Safe-by-design

REPUBLIC OF TURKEY
MINISTRY OF INDUSTRY
AND TECHNOLOGY



*Note*: For non-battery experts:

<u>Understanding battery</u> <u>specifications</u>







# Batteries Partnership HE 2021-22: Wordcloud

european battery industry

battery management system

battery interface

different amount

synthetic graphite production

synthetic graphite

cell manufacturing

evolution of battery

battery manufacturing industry energy density battery

european raw material

cell level

secondary raw material

future battery technology

mobile application

battery value chain

european industry

battery system

recycling

fast charging

power density safety develop

natural graphite

battery management

large scale initiative

proof of concept

programmed european partnership battery material

new material battery system level

type of action

active material

european level

battery process equipment

battery technology

innovation action

clear prospect

technology development

environmental impact

machinery development











# Battery research on H2020

### **Projects (Cordis search)**

- SPIDER: Low-cost, high-density lithium—ion battery technology for electric vehicle. The new, lowcost battery is expected to bring energy density to 450 Wh/kg and power density to 800 W/kg by 2030
- <u>3beLiEVe</u>: Delivering the 3b generation of LNMO cells for the xEV market of 2025 and beyond
- <u>BIG-MAP</u>: Battery Interface Genome - Materials Acceleration Platform

- ASTRABAT: All Solid-sTate Reliable BATtery for 2025. Economically viable and environmentally friendly mass production
- <u>ECO2LIB</u>: Ecologically and Economically viable Production and Recycling of Lithium-Ion Batteries
- <u>SPARTACUS</u>: Spatially resolved acoustic, mechanical and ultrasonic sensing for smart batteries.









### Horizon Europe - Batteries Partnership - Call Topics

# Bu proje Avrupa Birliği ve Türkiye Cumhuriyeti tarafındar

## Batteries 2030+

### LARGE-SCALE RESEARCH INITIATIVE





















