



This project is co-financed by the  
European Union and the Republic of Turkey

Bu proje Avrupa Birliđi ve Türkiye Cumhuriyeti tarafından  
finanse edilmektedir



Technical Assistance for Turkey in Horizon 2020 Phase-II

EuropeAid/139098/1H/SER/TR

# Horizon Europe Calls & Proposal Documents

1<sup>st</sup> Horizon Europe Infoday

*Adamantios Koumpis, Training Coordinator*

Erzurum, 20/9/2021

Photo by Christian Lue on Unsplash



REPUBLIC OF TURKEY  
MINISTRY OF INDUSTRY  
AND TECHNOLOGY



# What we will cover

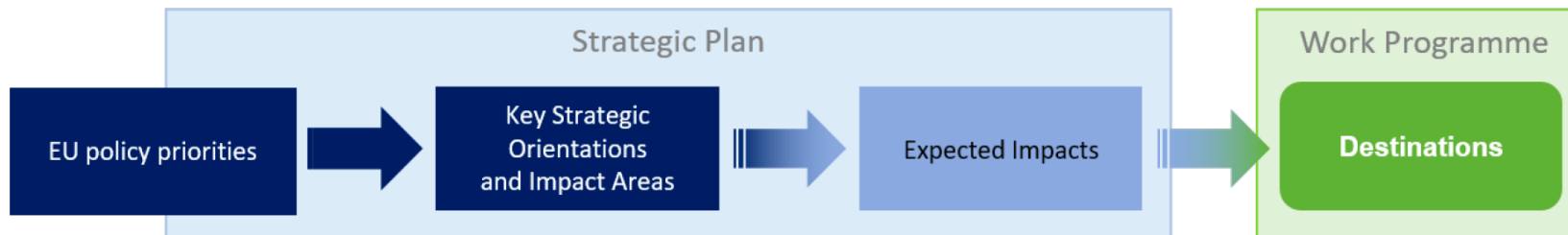
From Policy to Action: Understand the process



- Work Programme 2021-22 & Call Documents
- Admissibility & Eligibility
- Financial & Operational capacity
- Award criteria & Procedure
- Proposal Template
- Model Grant Agreement

# Horizon Priorities for 2021-24

From EU priorities to Work Programme Destinations



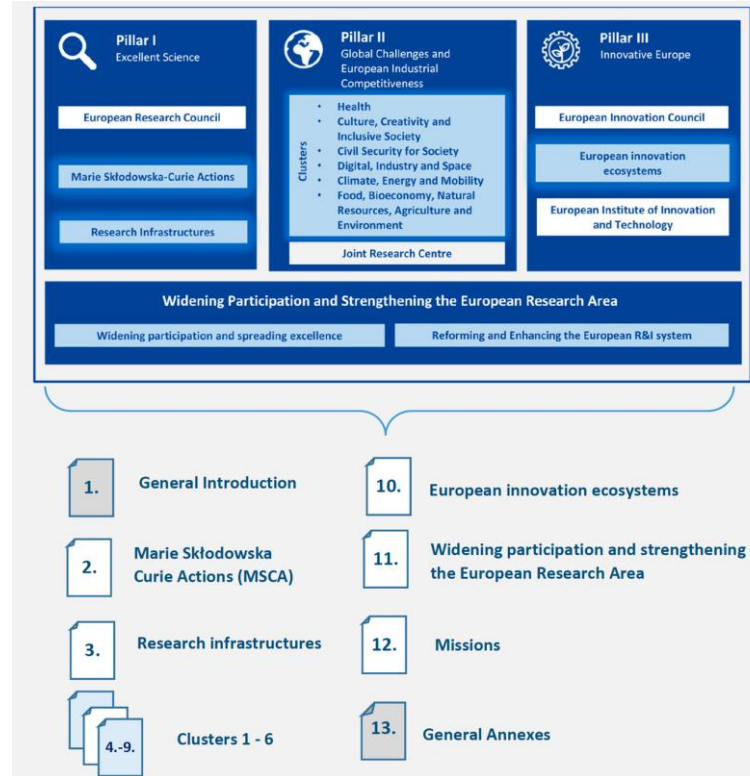
6	4	32	3	6	34
Priorities of EU	Key Strategic Orientations	Expected Impacts	Pillars	Clusters	Destinations

# Horizon Europe Work Programmes

How an HE Work Programme is structured

## Work Programme 2021-22

- General Intro
- MSCA
- RI
- 6 Clusters
- EIC
- WIDENING



## Supporting Documents :

- Strategic Plan 2021-24
- Work Programme 21-22
- Proposal Template
- Model Grant Agreement (MGA)

# General Conditions for Participation

## General Annexes



- **admissibility** and **eligibility**, **financial and operational capacity** and **exclusion** (Annexes A-C)
- **award** criteria, mandatory documents and **evaluation procedure** (Annexes D-F)
- **legal** and **financial set-up** of GA (Annex G)
- **specific conditions** (PCP, or Innovation Procurement (Annex H))

# Admissibility

## Annex A: What you need to submit



- Before **deadline**
- Use the **form** and submit through the **online** system
- Readable, accessible, printable
- Include a **plan for the exploitation and dissemination of the results (PEDR)**
- Respect the page limits

<b>PAGES</b>	<b>45</b>	<b>30</b>	<b>70</b>	<b>10</b>
	IA, RIA	CSA	CO-FUND	STAGE 1

# Eligibility

## Annex B: Can you participate?



- **Any Legal Entity**
- Registered to the Participants Register (PIC)
- Affiliated Entities
- Associated Partners
- Entities without Legal Personality
- EU Bodies
- Restrictions on participation may apply.

# Eligibility

## Annex B: Can you get funding?



### Partners must be established in:

- EU Member States
- Overseas Countries and Territories (OCTs)  
linked to the Member States
- Countries associated to Horizon Europe
- Low and middle-income countries



# Eligibility

## Annex B: Consortia



### How many partners?

- 1 independent legal entity established in a MS +
- 2 other independent legal entities each established either in a **different** MS or an AC.

# Eligibility

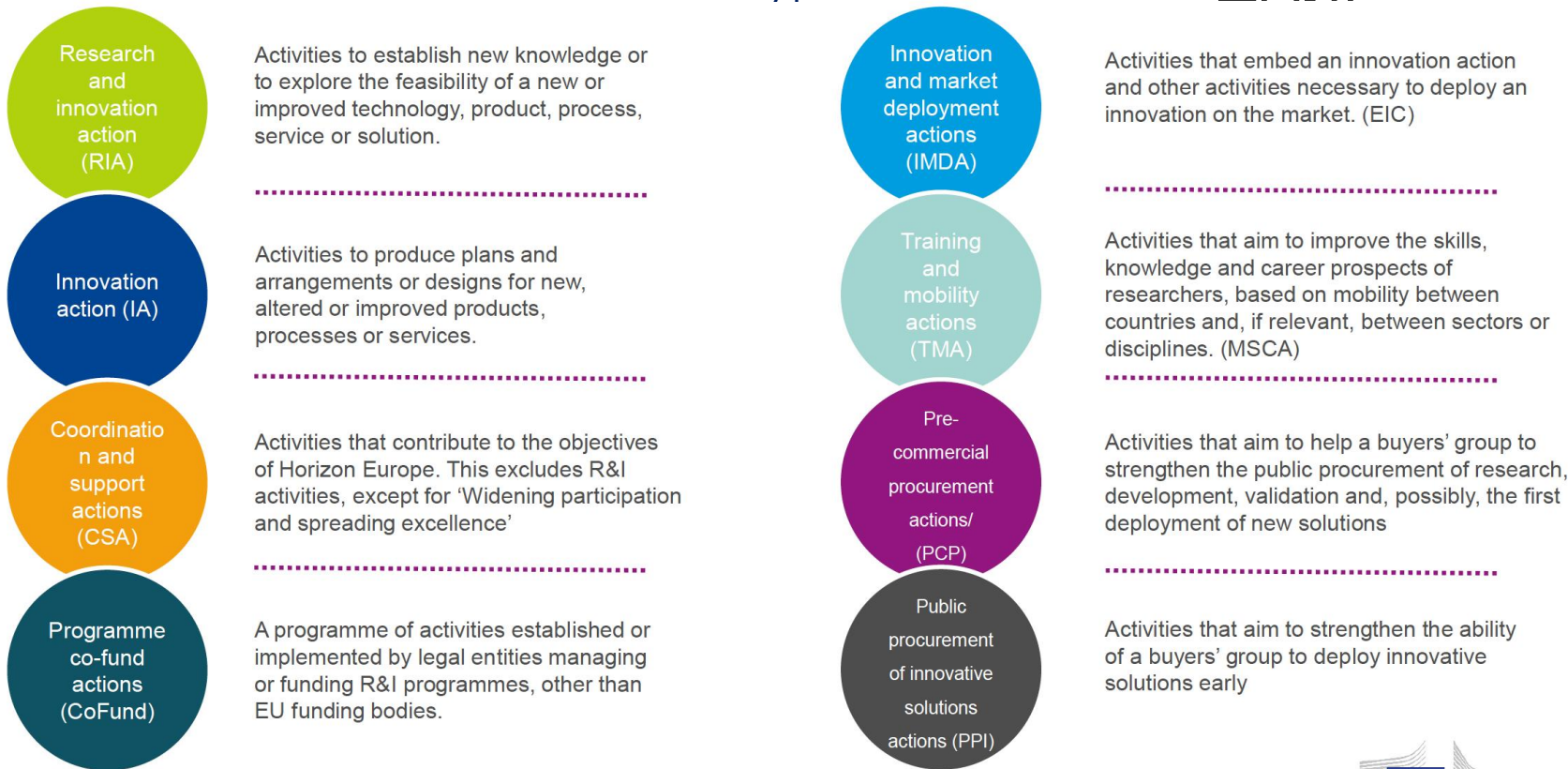
## Annex B: Eligible Activities



- Exclusive focus on Civil Applications
- No human cloning, no modification of genetic heritage
- In compliance with EU policies (Environmental, Social, Security, etc.)

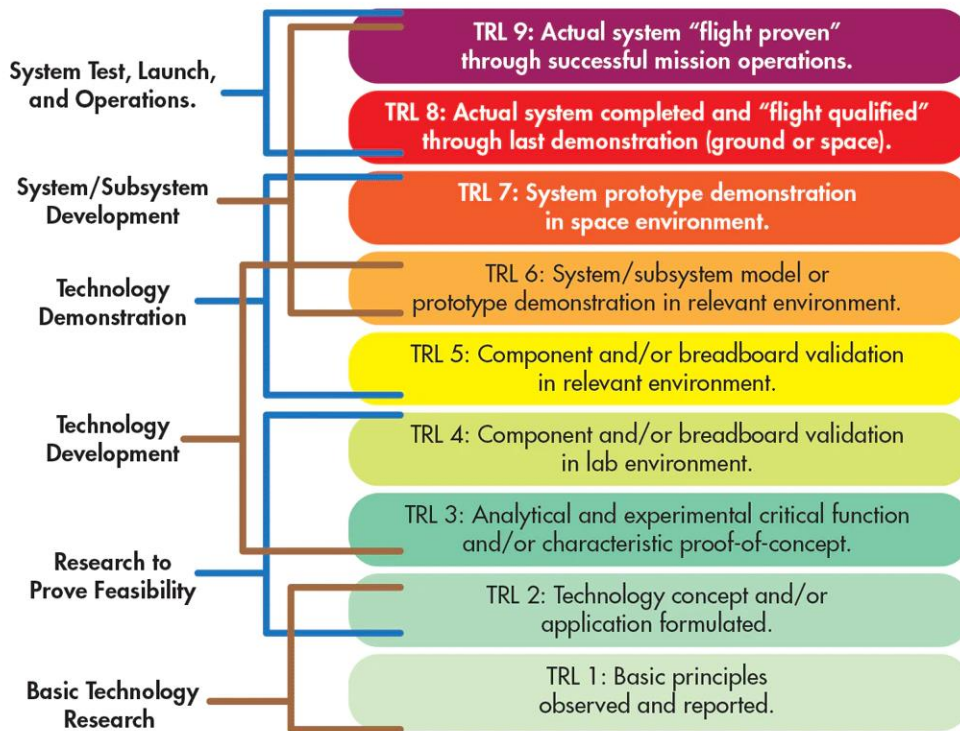
# Eligibility

## Annex B: Types of Actions



# TRL: Technology Readiness

## The Technology Readiness Levels



# Financial Capacity

## Annex C: Can you financially support the project?



- Do applicants have sufficient financial resources?
- Check before GA (P&L, Balance Sheet, audit, BP)
- Usually only for Coordinators > 500K

# Operational Capacity

Annex C: Do you have the know-how & resources?

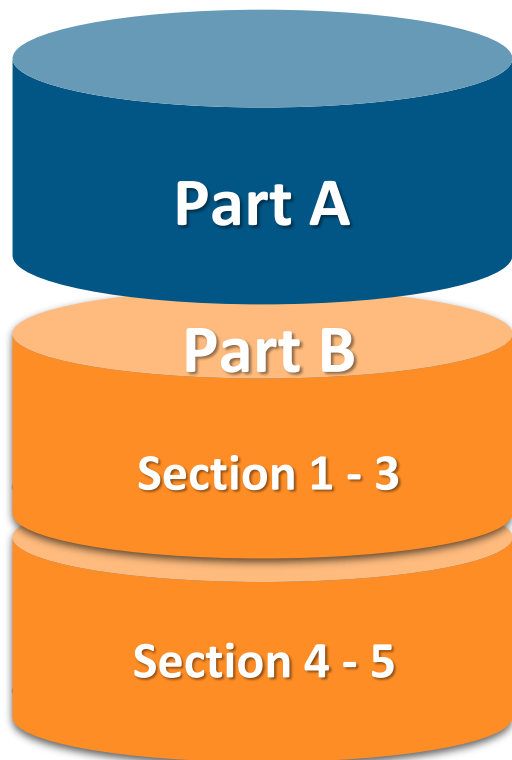


In PART B:

- general profiles (qualifications and experiences) of staff
- consortium participants,
- EU funded actions/projects for the last 4 years.

# What a proposal consists of?

All components of a proposal



- General information
- Participants and Contacts
- Budget (per partner)
- Ethics issues
- Call specific questions

- Table of participants
  - Proposal abstract
  - Abbreviations
  - Table of contents
- 1 – Excellence**  
**2 – Impact**  
**3 – Implementation**

- 4 – Members of the consortium**
- 5 – Ethics and Security**

# Award Criteria

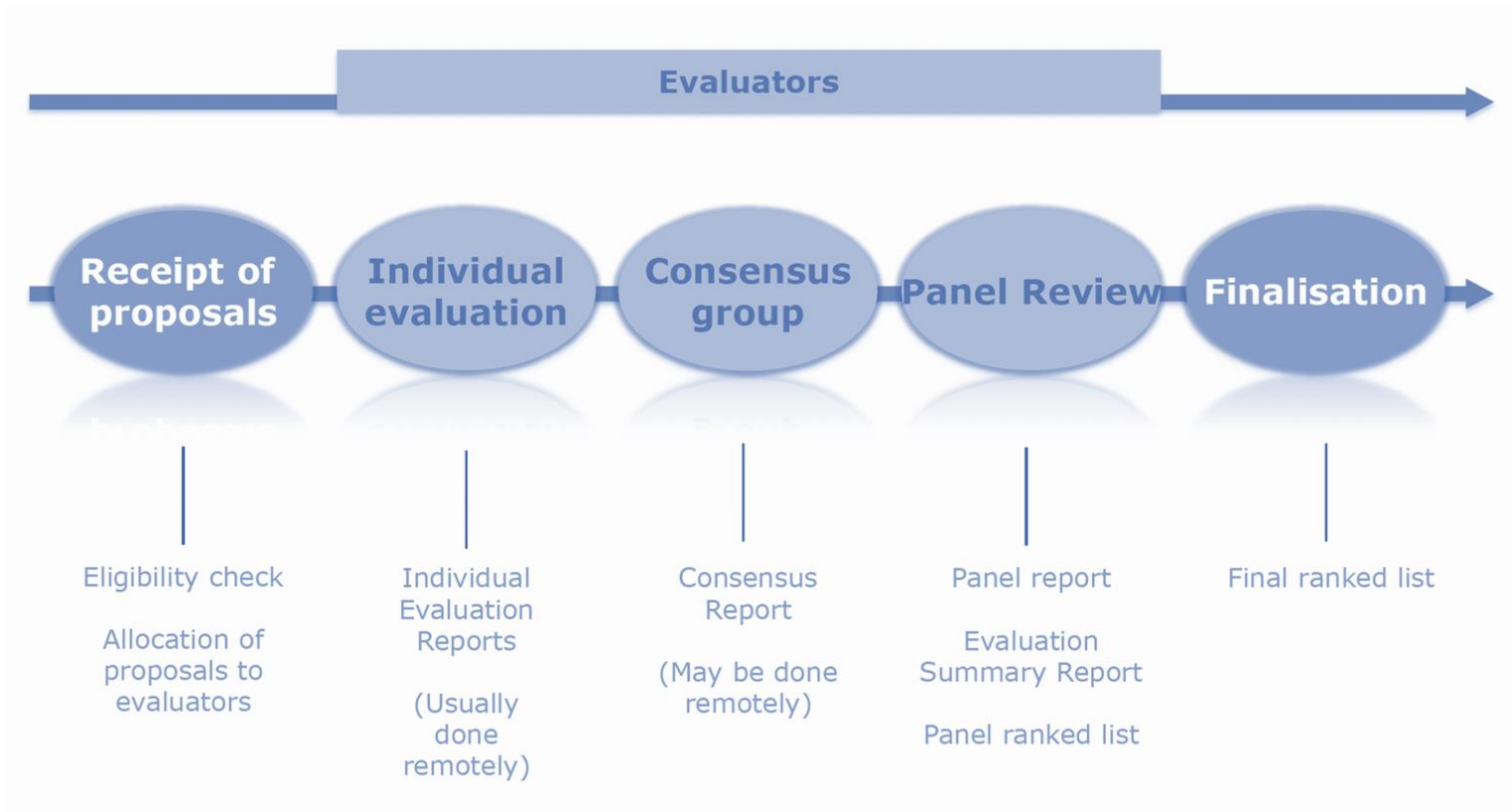
## How Proposals are evaluated

EXCELLENCE	IMPACT	IMPLEMENTATION
<ul style="list-style-type: none"> <li>• Are objectives clearly identified?</li> <li>• Is proposed work is ambitious?</li> <li>• Goes beyond the state-of-the-art?</li> <li>• Is proposal sound?</li> </ul>	<ul style="list-style-type: none"> <li>• Is the pathway suggested credible?</li> <li>• Are outcome and impacts in line with WP?</li> <li>• What's the scale of the contributions?</li> <li>• Are measures to maximise impact suitable?</li> </ul>	<ul style="list-style-type: none"> <li>• Is the WP effective?</li> <li>• Are risks identified?</li> <li>• Effort assigned appropriate?</li> <li>• Capacity and role of participants ?</li> <li>• Consortium as a whole?</li> </ul>



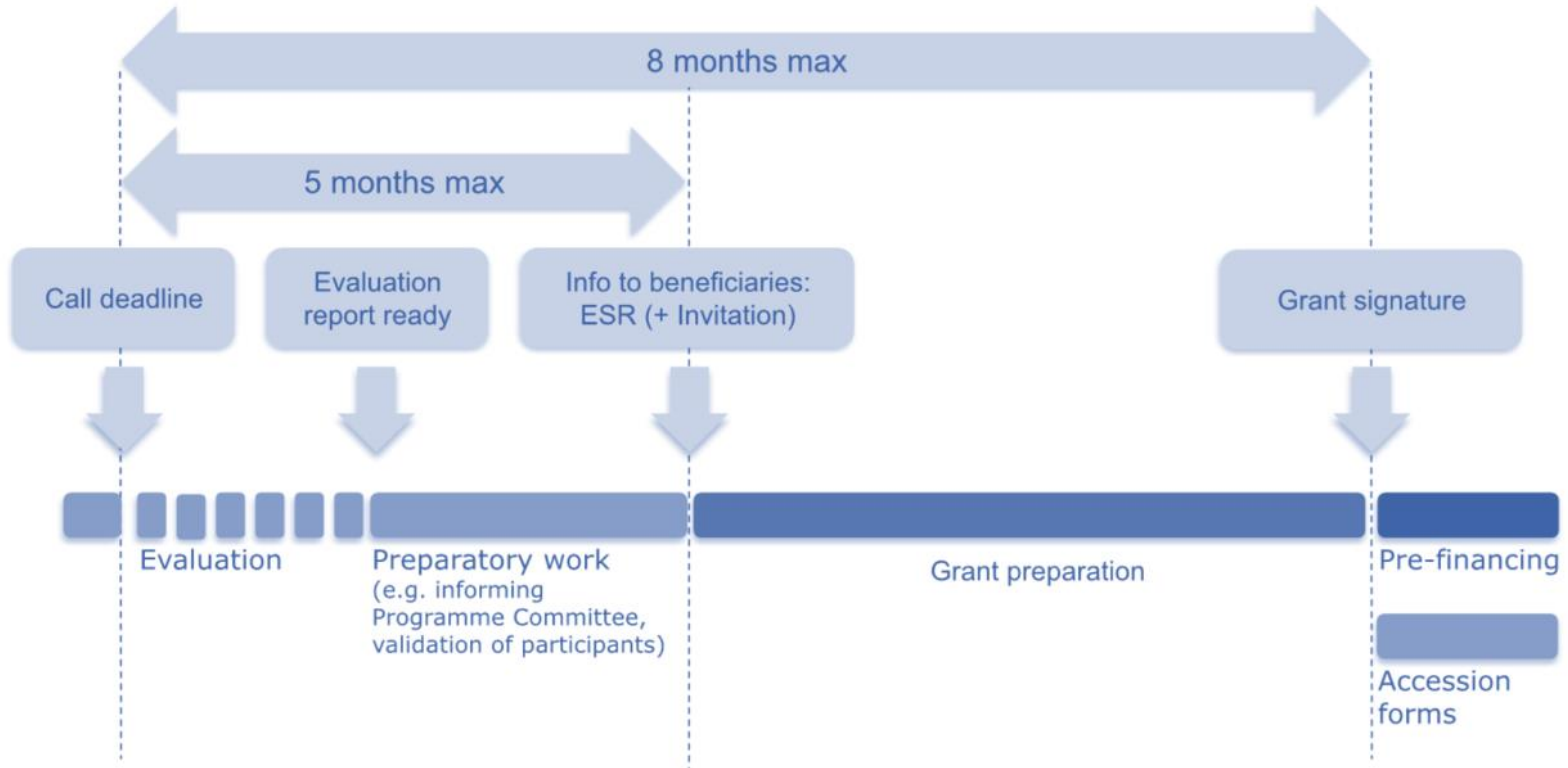
# Evaluation Process

From submission to invitation to a Grant



# How evaluation works?

## The evaluation timeline



# Wrap it up

## An overview of General conditions

- Work Programme 2021-22
- Participation
- Eligibility
- Types of Actions
- Ethics,
- Gender Issues
- Operational Capacity
- Evaluation process
- Proposal Structure





# Q&A

Time to ask your  
questions!

Teşekkür ederim!

Thank you!



Contact:

Office Address

*Turkey in Horizon 2020 Project  
And Sokak 8/12 Akasya Apt. 06680 Çankaya/Ankara  
06520 Çankaya/Ankara, Turkey*

*Tel: +90 312 467 61 40*

*<http://www.turkeyinh2020.eu/>*

*[info@TurkeyinH2020.eu](mailto:info@TurkeyinH2020.eu)*