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CLEAN AVIATION  
INFO DAY

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*Non-legally binding*



CLEAN AVIATION

REGULATORY  
FRAMEWORK



Co-funded by  
the European Union



## Regulation (EU) 2021/2085:

- Adopted by the Council of the European Union on 19/11/2021 - Establishes the Joint Undertakings (JU) under Horizon Europe (HE).  
 ↳ Single Basic Act (SBA).

## JU Membership:

- Commitment Letter & Membership Agreement → All private Members
- Governing Board (GB) → 15 private Members + EU
- Technical Committee (TC) → All private Members + EU
  - ❑ Founding Members: 27
  - ❑ Associated Members: 12 (status at March 2022)

## Members main “Rights & Obligations”:

- Governance rights (GB and TC);
- Contribution to SBA objectives and SRIA HLGs;
- Collective In-Kind Contributions commitment: total minimum requirement = EUR 2.4 billion (IKOP & IKAA)
- Admin costs (Financing Agreement) between PM and the JU to cover 50% of the total JU admin costs

### FOUNDING MEMBERS

Aciturru Aeronáutica  
 Aernnova Aerospace  
 Airbus  
 Collins Aeropsace  
 Dassault Aviation  
 Fokker Technologies  
 GKN Aerospace  
 GE Avio  
 Honeywell  
 Industria de Turbo Propulsores  
 Leonardo  
 Liebherr  
 Lufthansa Technic  
 MTU Aero Engines  
 Plaggio Aero Industries  
 Pipistrel Vertical Solutions  
 Rolls-Royce Deutschland  
 Safran  
 Thales  
 CIRA  
 DLR  
 Fraunhofer  
 ILOT  
 INCAS  
 Royal NLR  
 ONERA  
 University of Patras

### ASSOCIATED MEMBERS

Hellenic Aerospace Industry  
 Israel Aerospace Industries  
 Siemens  
 SINTEF  
 Solvay  
 Tecnam  
 TECNALIA  
 NTNU  
 Politecnico di Torino  
 TU Braunschweig  
 TU Delft  
 University of Stuttgart



## Open calls

- The main principle to design the Calls for Proposals and allocate EU funding



## Calls for Associated Members (CEI)

- Call for Expression of Interest to select additional Associated Members based on key competences, ability to engage on long-term commitment and IKC ( Article 7 of the SBA) – 1<sup>st</sup> CEI to be launched by CAJU expected 1<sup>st</sup> half of 2023



## Open calls framework and rules

- Calls and topics designed to meet the SBA objectives/impact, the SRIA HLGs and Horizon Europe Rules for Participation
- SBA derogations to the Horizon Europe rules for participation (where applicable)
- CAJU Rules for Submission, Evaluation, Selection and award criteria
- The admissibility, eligibility, award criteria and conditions are set out in the CAJU Work Programme (Chapter: Conditions and Management of the Calls) and under the General Annexes to Horizon Europe Work Programme 2021/2022
- Specific conditions x topic are set in the call/topic descriptions

# ADMISSIBILITY AND ELIGIBILITY SPECIFICITIES

## CAJU WORK PROGRAMME

### Admissibility

- Proposals to be submitted via Commission Funding & Tenders
- CAJU WP - Conditions and management of the calls
  - ❑ The limit for a full application is **120 pages**

→ 'Coordination and support' actions (CSA) → Limit 30 pages

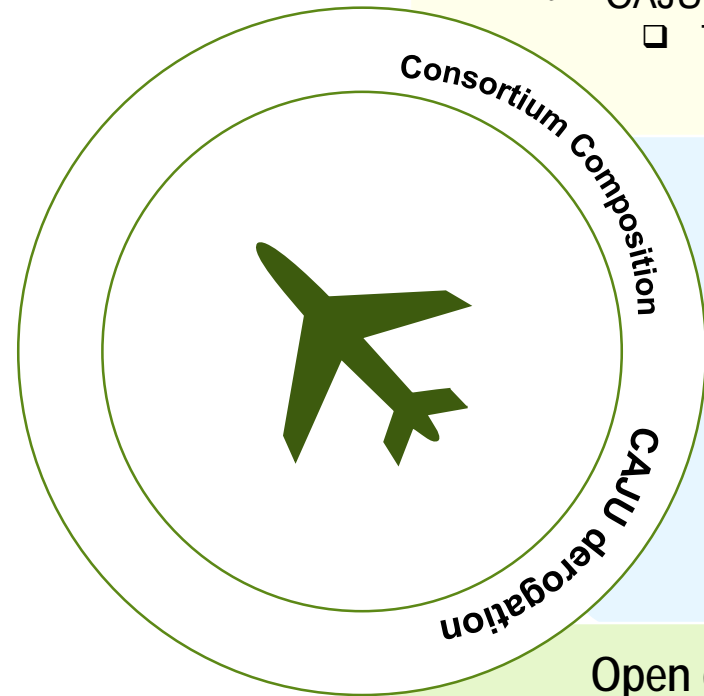
### Eligibility conditions applying to the 1<sup>st</sup> call:

- At least 1 independent legal entity established in a Member State (MS), and
- 2 other independent legal entities each established in a different MS or in an Associated Country (AC).
- CSA: submitted by 1 or more legal entities, established in a MS, AC or 3<sup>rd</sup> country (exceptional cases)
- When duly justified in CAJU WP → A single legal entity established in a MS, AC or Consortia not meeting the conditions under Article 22(2) of the HE Regulation shall be eligible.
  - not applicable to the 1<sup>st</sup> CAJU call (!)

**Specific condition** → Legal Entities established in Russia, Belarus or in any occupied territory of Ukraine are not eligible to participate in any capacity

### Open calls

- Consortia may be composed by CAJU private members and non-members
- The same applies to the Model Grant Agreement (MGA) – private members and other participants (non-members) will be part of the same action and grant agreement





# HORIZON EUROPE ASSOCIATED COUNTRIES

## COUNTRIES FOR WHICH THE ASSOCIATION:

Has started to take effect  
(status February 2022)

1. Bosnia and Herzegovina
2. Georgia
3. Iceland
4. Israel
5. Moldova
6. Montenegro
7. North Macedonia
8. Norway
9. Serbia
10. Turkey

Are being processed or are imminent (status February 2022)  
"Transitional Arrangements" apply as by HE Work Programme

1. Albania
2. Armenia
3. Faroe Islands
4. Kosovo
5. Morocco
6. Tunisia
7. Ukraine
8. United Kingdom

### HE Guidance



They will be treated as eligible to apply for EU funding under the Horizon Europe and JUs calls



EU funding eligibility will be subject to signature of the Association Agreement by the time of the signature of the grant agreement.

Call Package  
Legal docs

➤ **HE Model Grant Agreement** (Annex V – Specific rules for JU actions):

- ❑ Actions shall contribute to the CAJU objectives and SRIA;
- ❑ JU right to object to transfer of ownership or exclusive licensing of results outside the EU - up to 10 years from end of the action;
- ❑ Beneficiaries' obligation on exploitation - up to 10 years from end of the action;
- ❑ Description of in-kind contribution (IKC) at proposal level;
- ❑ Minimum level of IKC set at project level, special condition set in all topics of the 1<sup>st</sup> CAJU call (NB: IKC is a Members' obligation).

➤ **CAJU Work Programme 2022/2023**

➤ **Call text and topics description**

➤ **CAJU Rules for Submission – Evaluation, selection and review procedure**

➤ **Model Consortium Agreement**

1. Applicants submit their questions via [CFP-2022-01@clean-aviation.eu](mailto:CFP-2022-01@clean-aviation.eu);
2. Questions are collected by CA JU and if/where relevant, addressed after analysis;
3. Q&As are published once available via the [Funding & Tender Opportunities Portal](#). Two-Three Q&A releases are foreseen:
  2. The first is planned on or soon after **27 April 2022\***
  3. The second is planned on or soon after **26 May 2022\***
4. Applicants are advised to regularly check the JU website and [Participant Portal](#) for updates to the call information and questions
  - ❖ *DO NOT ask for replies via the Functional Call Mailbox !*
5. FAQs can be submitted to the above functional call mailbox **until 23 May 2022, 17:00 (Brussels Time)**.
  - ❖ *N.B. Questions received after the deadline will not be taken into consideration !*

*\* The above dates are indicative estimated dates*





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