



Technical Assistance for Turkey in Horizon 2020 Phase-II EuropeAid/139098/IH/SER/TR

HE - European Innovation Ecosystems 2023-24

Access to Risk Finance 2 Event

Odysseas Spyroglou, KE2

Istanbul 17 Nov 2022

Photo by Christian Lue on Unsplash

















- Over **20 years of working experience** in EU funded projects: preparing proposals, building consortia and managing projects under FP7, CIP, COSME, INTERREG, MED, H2020 and more.
- Specialise in Project Management & Quality, Intellectual
 Property and reengineering business processes.
- Designed and delivered more than 300 training sessions on Innovation Management, IPR, Entrepreneurship, Proposal Writing, Project Management, financial administration.

20+ Years

70+ Projects

100m+ Funds



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Horizon Europe overall – 2021-2027



SPECIFIC PROGRAMME: EUROPEAN DEFENCE FUND

Exclusive focus on defence research & development

Research actions

Development actions

SPECIFIC PROGRAMME IMPLEMENTING HORIZON EUROPE & EIT*

Exclusive focus on civil applications



European Research Council

Marie Skłodowska-Curie

Research Infrastructures



Pillar II GLOBAL CHALLENGES & EUROPEAN INDUSTRIAL COMPETITIVENESS

- Health
- Culture, Creativity & Inclusive Society
- · Civil Security for Society
- · Digital, Industry & Space
- · Climate, Energy & Mobility
- Food, Bioeconomy, Natural Resources, Agriculture & Environment

Joint Research Centre**



European Innovation Council

European innovation ecosystems

European Institute of Innovation & Technology*

- EIE WP what is it all about?
- Identifying key documents/ policies/ networks
- Key expectations
- Key focus points

Total funding: €95 Billion

WIDENING PARTICIPATION AND STRENGTHENING THE EUROPEAN RESEARCH AREA

Widening participation & spreading excellence

Reforming & Enhancing the European R&I system









The Vision of HE



Where Horizon Europe will focus

A sustainable, fair and **prosperous** future for **people** and **planet** based on European values.

- Tackling climate change (35 % of budget)
- Helping to achieve Sustainable Development Goals
- Boosting the Union's competitiveness and growth















Guide to the political priorities of the Commission with a focus on "a climate-neutral and green Europe, fit for the digital age, where the economy works for the people"

Co-design process resulted in **four** key strategic orientations, supported by 15 impact areas

https://ec.europa.eu/info/sites/default/files/research and innovation/funding/documents/ec rtd horizon-europe-strategic-plan-2021-24.pdf













Pillar 3: Innovative Europe

Stimulating market-creating breakthroughs and ecosystems conducive to innovation

European
Innovation Council
(EIC)

European Innovation Ecosystem (EIE)

European Institute of Innovation and Technology (EIT)

Support to innovations with breakthrough and market creating potential

Connecting with regional and national innovation actors

Bringing key actors (research, education and business) together around a common goal for nurturing innovation







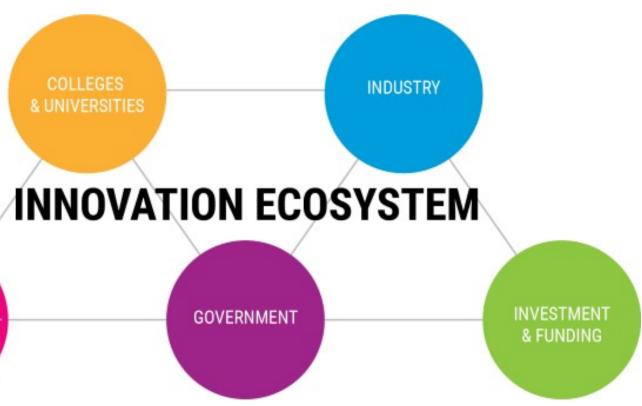


What is an Innovation Ecosystem?



- Universities, government, corporations, startup accelerators, venture capitalists, private investors, foundations, entrepreneurs, mentors, and the media.
- Local, regional, national and supranational agencies play a role.
- Create value in the larger ecosystem.
- Transforming new ideas into reality through access and financial investment.

organizations



https://masschallenge.org/article/startup-innovation-ecosystem-explained









What are the actors of an Innovation Ecosystem?









Incubators and Accelerators



Angel Investors



Government



Venture Capitalists



Private Equity Firms

Sustainable

Ideation

Defining and analyzing the development problem and generating potential solutions through horizon scanning of existing and new ideas

Research & Development
Further developing specific innovations that have potential to address the

When the intellectual concept behind an innovation is field-tested to gain an early, 'real-world' assessment of its potential

Proof of Concept
When the intellectual

A Transition to Scale
When innovation

When innovations that have demonstrated small-scale success develop their model and attract partners to help fill gaps in their capacity to scale

5 Scaling
The process of replicating and/or adapting an innovation across large geographies

and populations for

The wide-scale adoption or operation of an innovation at the desired level of scale / exponential growth, sustained by an ecosystem of actors



Friends and Family



Civil Society
Organisations



Development Agencies



Professionals (Human Capital)



Startups & Enterprises



Market Facilitators and Intermediaries



Private Companies





https://masschallenge.org/article/startup-innovation-ecosystem-explained





Why Innovation Ecosystems?



New challenges!

- Boost productivity, jobs, growth, social welfare
- Global societal challenges: complex; not solved in isolation,
- EU strategic goals of new Commission:

Post-COVID19 recovery
Green, Digital, Resilient Europe
Circular Economy, energy, health,
Artificial Intelligence, New Industrial and SMEs Strategy

- New actors come in! (startups! Investors, Civil Society)
- Focus on radical & disruptive innovation!





EU recovery pillars







European Innovation Ecosystems: Definition & areas of intervention



EC Official Definition: [Horizon Europe proposal (Article 2.30)]

"Innovation ecosystem" means an ecosystem that **brings together at EU level actors or entities** whose functional goal is to **enable technology development and innovation**. They encompass **relations** between:

- material resources (such as funds, equipment and facilities)
- **institutional entities** (such as higher education institutions and support services, RTOs, companies, venture capitalists and financial intermediaries) and
- national, regional and local policy-making and funding entities.

Areas of intervention: [Horizon Europe legislation (Annex 1.3.b)]

Activities will include in particular connecting, where relevant in cooperation with the EIT, with national and regional innovation actors and supporting the implementation of joint cross-border innovation programmes by Member States, Regions and associated countries, from the exchange of practice and knowledge on innovation regulation to the enhancement of soft skills for innovation to research and innovation actions, including open or user-led innovation, to boost the effectiveness of the European innovation ecosystem. This should be implemented in synergy inter alia with the ERDF support for innovation eco-systems and interregional partnerships around smart specialisation topics.











New European Innovation Agenda



- Develop new technologies to address most pressing societal challenges, bring them on the market.
- Position Europe as leading player on the global innovation scene.
- Creates breakthrough innovative solutions across the continent that will inspire the world.
- improve access to finance for European startups and scale-ups, for example, by mobilising untapped sources of private capital and simplifying listing rules
- improve the rules to allow innovators to experiment with new ideas
- help create "regional innovation valleys" that will strengthen and better connect our innovation players through Europe, including in regions lagging behind
- attract and retain talent in Europe, for example by training 1 million deep tech talents, increasing support for women innovators and innovating with start-up employees' stock options;
- 5 improve innovation policy-making through clearer terminology, indicators and data sets, as well as policy support to Member States

#EUInnovationAgenda

#HorizonEU

https://eur-lex.europa.eu/legal-content/EN/TXT/PDF/?uri=CELEX:52022DC0332&from=EN









Regional innovation scoreboard



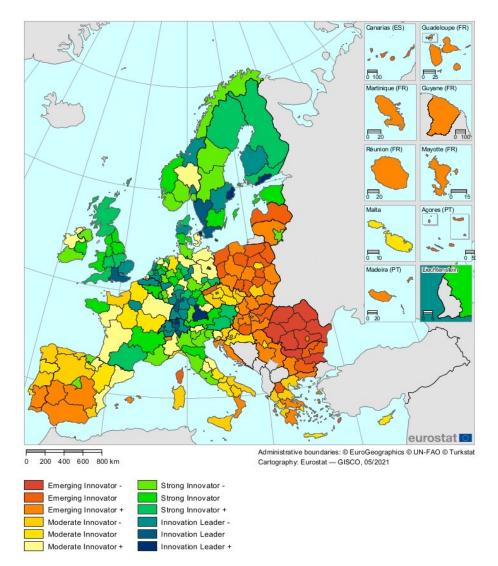
Regional extension of the **European innovation scoreboard (EIS)**, assesses the innovation performance of European regions on a limited number of indicators.

The new edition of the scoreboard shows that innovation performance has increased for 225 regions out of the total of 240 regions over the period since 2014

https://ec.europa.eu/info/research-andinnovation/statistics/performance- indicators/regional-innovationscoreboard en











Work Programme 2023 - 24



Horizon Europe - Work Programme 2023-202-

EN

Work Programme 2023-202-

10. European Innovation Ecosystems (EL

CONNECT - Interconnected Innovation Ecosystems

- Build interconnected, inclusive IE based on national, regional and local ecosystems.
- Reinforce **network connectivity** for sustainably business growth.
- Respond to societal challenges: green, digital, and social transitions, El Agenda.
- Accelerate and strengthen innovation in EIE across EU
- Address innovation divide under New European Innovation Agenda.

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create and expand more connected, inclusive and efficient innovation ecosystems

https://sciencebusiness.net/framework-programmes/horizon-papers

2 INNOVSMES - Partnership on Innovative SMEs

• support the European Partnership on Innovative SMEs to increase R&I capacity and productivity and successfully embed in global value chains and new markets.

Complimentarities: EIC, EIT, KICs, Regional Innovation Scheme, Widening, S3, Euroclusters, Digital Europe, Start-up Villages, Enterprise Europe Network.









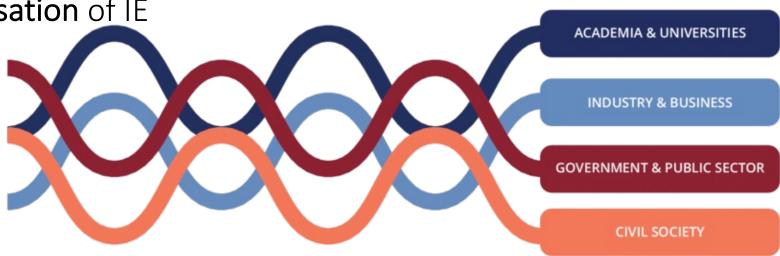
CONNECT Scope



CONNECT

- Efficient, inclusive, gender diverse, connected
- Co-creation, co-planning and co-investments -> European strategic priority areas
- Ideas into the market
- Quadruple helix, all EU territories (rural areas);
- Synergies with policies, funding instruments (EU, national, and regional)

• Openness, cross-fertilisation of IE











CONNECT Impact



CONNECT

- Interconnected, inclusive, more efficient innovation ecosystems across EU
- Engage new, less well-represented stakeholders, less advanced territories,
- Advance the European Research Area and the New European Innovation Agenda;
- Enhance cross-border network connectivity of local innovation hubs/pockets of excellence
- Reinforce capacity to support existing and emerging innovator countries and/or regions and their companies and the creation, reshoring, and renewing of European values chains towards the sustainable twin transition and the EU's strategic autonomy;
- Foster more inclusive and gender equal innovation ecosystems;
- Reducing territorial inequalities in access to innovation support.









EIE Calls for 2023



CONNECT – 23 MAR 2023

- HORIZON-EIE-2023-CONNECT-01-01: Organisation of Women TechEU 2023-2024 | 15mil 1 Project
- HORIZON-EIE-2023-CONNECT-01-02: Preparatory action for setting up joint programmes among innovation ecosystems actors | 6 mil – 12 Projects

CONNECT – 21 SEP 2023

- HORIZON-EIE-2023-CONNECT-02-01: Stimulating Experimentation Practices | 4mil 4 Projects
- HORIZON-EIE-2023-CONNECT-02-02: Specialist Advisory Services to build capacities on innovation procurement | 4 mil – 4 Project

INNOVSMES – 22 MAR 2023

• HORIZON-EIE-2023-INNOVSMES-01-01: European Partnership on Innovative SMEs | 34.5 mil – 1 Project









Eligibility Rules



Towards more inclusive networks and initiatives in European innovation ecosystems

Eligibility

- Registered to the Participants Register (PIC)
- 3 independent legal entities
- At least 1 established in 'modest' / 'moderate' innovator region
- At least one (1) in 'strong' or 'innovation leader' innovator region
- Eligible costs will take the form of a lump sum







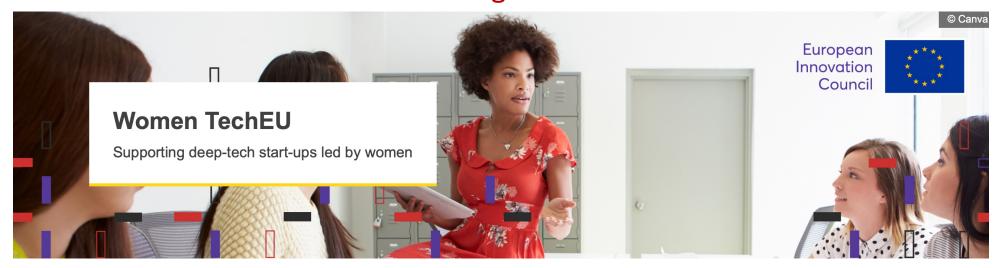


Expected Outcome



Projects results must contribute to all

HORIZON-EIE-2023-CONNECT-01-01: Organisation of Women TechEU 2023-2024



- Support deep tech innovation for modern, knowledge-driven, resource efficient and competitive economy;
- Promote **female leadership** in the deep tech to for more inclusive, prosperous innovation ecosystems in the European Union (EU);
- Ensure a smooth continuation of Women TechEU scheme consistent with previous processes, outcomes, and branding;
 - Foster cooperation and networking between women entrepreneurs in the deep tech field













HORIZON-EIE-2023-CONNECT-01-01: Organisation of Women TechEU 2023-2024

Scope: Continue Women TechEU scheme (launched under EIE 2021)

What does it do?

- supports European early-stage deep tech start-ups with women in lead roles [registered and established in an EU Member State or Horizon Europe Associated Country for at least six months at the time of the submission, founded or co-founded by women, holding a top management position (chief executive officer (CEO), chief technology officer (CTO), chief scientific officer (CSO), or equivalent)]
- All deep tech domains eligible, emphasis on overall gender balance and position held by women.
- Financial Support to Third Parties (FSTP):
 - Run calls for proposals,
 - organise evaluation process, administer the grants.
 - Sound promotion and communication strategy of the programme









Scope & Expected Outcomes



Projects results must contribute to all

HORIZON-EIE-2023-CONNECT-01-02:

Preparatory action for setting up joint programmes among innovation ecosystems actors

FOR:

- National, regional and/or local authorities
- Private, including public-owned enterprises, R&I actors or networks

Phase 1: Foster Dialogue

Phase 2: Create Plan

TO:

Prepare joint multi-annual programmes (3-year) of activities and action to:

- Strengthen performance and capacity of local innovation ecosystems
- Create interconnections
- Align towards EU-level priorities (new European Innovation Agenda)
- Jointly tackle challenges at EU, national, regional, and local level.









Scope & Expected Outcomes



Projects results must contribute to all

HORIZON-EIE-2023-CONNECT-02-01: Stimulating Experimentation Practices



FOR:

- R&I organisations, national/regional authorities, Regulators
- Innovators, SMEs, start-ups
- Government bodies, non-government organisations (NGOs)
- Civil society organisations

TO:

- Create experimentation frameworks for testing innovations
- Provide services for testing innovative solutions
- Bring together innovators and regulators;
- Explore areas where the European supervisory authority exists, and pan-European testing might be desirable.









Scope & Expected Outcomes



Projects results must contribute to all

HORIZON-EIE-2023-CONNECT-02-02: Specialist Advisory Services to build capacities on innovation procurement



- Public and private procurers, public-owned enterprises
- SMEs and start-ups, R&I organisations, innovation agencies
- Public bodies responsible for promoting innovation procurement
- EIT and its Knowledge and Innovation Communities (KICs)



TO:

- Enhance familiarity with innovation procurement processes
- Engage public procurers' with SMEs, start-ups, incubators, accelerators, and research institutions
- Stimulate SME's response to public buyers' needs and challenges
- Improve procurers' capacity to communicate needs and find suppliers
- Deploy public and private partners' collaboration in co-design processes









EIE Calls for 2023



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Expected Outcomes



Projects results must contribute to all

HORIZON-EIE-2023-INNOVSMES-01-01: European Partnership on Innovative SMEs



FOR:

National administrations and National Funding Bodies (NFBs)

TO:

- Continue HORIZON-EIE-2021-INNOVSMES-01-01
- Support the co-funded European Partnership on Innovative
- Create regular calls for proposals for collaborative R&I for SMEs.
- Create synergies/synchronisation with national programmes
- Better cooperation and knowledge exchange between national intermediaries.









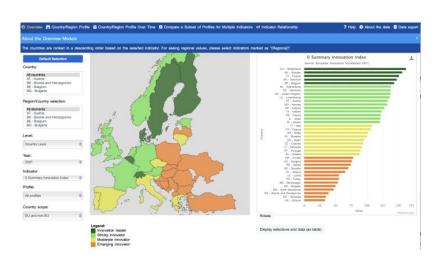
Innovation Scorecards



Measuring Innovation

References:

- Regional Innovation Scoreboard for all regional entities
- European Innovation Scoreboard for National
- <u>Global Innovation Index 2021</u> for Associated Countries not included in the European Innovation Scoreboard.













Who can help? Clusters!



55 % of internationally active SMEs agree to at least one of the following four statements

WITH SUPPORT

they internationalised earlier than they would have done otherwise.

WITHOUT SUPPORT

they would not have internationalised at all.

WITH SUPPORT

they engaged in additional internationalisation activities.

WITHOUT SUPPORT

they would not gain insight into opportunities in foreign markets.

Networks expand the capacity of individual SMEs to internationalise.

SMEs hosted in clusters and business networks can benefit from contacts, business connections and formal and informal knowledge flowing within a cluster and a business network, as well as from customised services provided by cluster and network organisations.









Enterprise Europe Network



enterprise

Business Support on Your Doorstep

EEN helps businesses innovate and grow on an international scale. It is the world's largest support network for small and medium- sized enterprises (SMEs) with international ambitions. Active in more than 60 countries worldwide. Brings together 3,000 experts from more than 600 member organisations.

Member organisations include:

- Technology poles
- Innovation support organisations
- Universities and research institutes
- Regional development organisations
- Chambers of commerce and industry

ADVICE FOR INTERNATIONAL GROWTH





INTERNATIONAL PARTNERSHIPS







European Cluster Collaboration Platform



Make efficient use of networking instruments. Search/find potential partners and opportunities.



Develop collaboration trans-nationally (within Europe) and internationally (beyond Europe).



Support the emergence of new value chains through cross-sectorial cooperation.



Access the latest information on cluster development, improve their performance, increase competitiveness.



- Online hub for cluster stakeholders (cluster organisations, policymakers and other related stakeholders from the cluster ecosystem)
- One- stop-shop reference for stakeholders aiming to set up partnerships









EIE Pipeline



Interconnected & inclusive innovation ecosystems

 Pulling in new, less well-represented actors and territories

Areas of intervention

Reinforcing network connectivity

 To accelerate sustainable business growth with high societal value

Contribution to all 4 key strategic HE orientations

Eurostars 3

 Supports the European Partnership for Innovative SMEs

ERDF

 Complements the ERDF support for innovation ecosystems and interregional partnerships around smart specialisation topics







